BLUESPRING WEALTH

Form ADV Part 2B – Brochure Supplements

Bluespring Wealth River Valley

November 2026

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BLUESPRING WEALTH

John K. Ritter

Bluespring Wealth River Valley

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www.bluespringwealthrivervalley.com

This brochure supplement provides information about John K. Ritter that supplements the Bluespring Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Rochelle Levy, Chief Compliance Officer, at (737) 443-2122 if you have not received Bluespring Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about John K. Ritter is available on the SEC's Investment Adviser Public Disclosure (IAPD) website at www.adviserinfo.sec.gov.

Item 2: Educational Background and Business Experience

SEC rules require disclosure of your advisor's name, year of birth, formal education, business background for the preceding five years, and any professional licenses or designations held, so you can evaluate their qualifications to provide investment advice.

John K. Ritter

Year of Birth: 1972

Educational Background:

Xavier University (1990-1994)

Cincinnati, OH

Bachelor of Science, Business Administration

Business Background (preceding five years):

Dates	Organization	Position	Location
07/01/2026 – Present	Bluespring Wealth Management, LLC	Executive Managing Director	Cincinnati, OH
07/01/1999 – 06/30/2026	Ritter Daniher Financial Advisory, LLC	Founder and Financial Advisor	Cincinnati, OH

Exams, Licenses, and Professional Designations:

Professional Designation: CERTIFIED FINANCIAL PLANNER™ (CFP®)

Professional Designation: Certified Fund Specialist (CFS)

(Please refer to the Professional Designations Index for additional information about each exam, license, or professional designation listed above.**)**

Item 3: Disciplinary Information

SEC rules require disclosure of all material legal or disciplinary events that may be relevant to your evaluation of the person providing you investment advice.

There are no legal or disciplinary events material to a client's or prospective client's evaluation of John K. Ritter.

Item 4: Other Business Activities

SEC rules require disclosure of any investment-related business or other outside activity that could present a conflict of interest or affect the time and attention your advisor devotes to your account.

John K. Ritter is not actively engaged in any investment-related business or occupation outside of Bluespring Wealth Management, LLC and has no other outside business activities to report.

Item 5: Additional Compensation

SEC rules require disclosure of any economic benefit your advisor receives from someone who is not a client for providing advisory services, as such arrangements could create incentives that may not align with your interests.

John K. Ritter does not receive any economic benefit from a non-client for providing advisory services beyond the advisory fees disclosed in Bluespring Wealth Management, LLC's Form ADV Part 2A Brochure.

Item 6: Supervision

SEC rules require firms to explain how they supervise the advisory activities of their supervised persons, including how they monitor the advice provided to clients, and to identify the person responsible for that supervision.

Bluespring Wealth Management, LLC monitors the investments recommended by John K. Ritter to ensure they are suitable for each client and consistent with their investment needs, goals, objectives, and risk tolerance, as well as any restrictions previously requested by the client. Bluespring Wealth Management, LLC periodically reviews John K. Ritter's advisory activities, which may include reviewing individual client accounts, transactions, and correspondence (including emails) sent and received by the advisory person.

Should you have any questions or concerns regarding your advisory person, please contact Rochelle Levy, Chief Compliance Officer, at (737) 443-2122.

BLUESPRING WEALTH

Michele R. Daniher

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This brochure supplement provides information about Michele R. Daniher that supplements the Bluespring Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Rochelle Levy, Chief Compliance Officer, at (737) 443-2122 if you have not received Bluespring Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Michele R. Daniher is available on the SEC's Investment Adviser Public Disclosure (IAPD) website at www.adviserinfo.sec.gov.

Item 2: Educational Background and Business Experience

SEC rules require disclosure of your advisor's name, year of birth, formal education, business background for the preceding five years, and any professional licenses or designations held, so you can evaluate their qualifications to provide investment advice.

Michele R. Daniher

Year of Birth: 1969

Educational Background:

John Carroll University (1991)
University Heights, OH
Bachelor of Arts, Economics and Political Science

Business Background (preceding five years):

Dates	Organization	Position	Location
07/01/2026 – Present	Bluespring Wealth Management, LLC	Managing Director of Wealth Management	Cincinnati, OH
2016 – 06/30/2026	Ritter Daniher Financial Advisory LLC	Financial Advisor	Cincinnati, OH

Exams, Licenses, and Professional Designations:

Professional Designation: CERTIFIED FINANCIAL PLANNER™ (CFP®)

(Please refer to the Professional Designations Index for additional information about each exam, license, or professional designation listed above.)

Item 3: Disciplinary Information

SEC rules require disclosure of all material legal or disciplinary events that may be relevant to your evaluation of the person providing you investment advice.

There are no legal or disciplinary events material to a client's or prospective client's evaluation of Michele R. Daniher.

Item 4: Other Business Activities

SEC rules require disclosure of any investment-related business or other outside activity that could present a conflict of interest or affect the time and attention your advisor devotes to your account.

Michele R. Daniher is not actively engaged in any investment-related business or occupation outside of Bluespring Wealth Management, LLC and has no other outside business activities to report.

Item 5: Additional Compensation

SEC rules require disclosure of any economic benefit your advisor receives from someone who is not a client for providing advisory services, as such arrangements could create incentives that may not align with your interests.

Michele R. Daniher does not receive any economic benefit from a non-client for providing advisory services beyond the advisory fees disclosed in Bluespring Wealth Management, LLC's Form ADV Part 2A Brochure.

Item 6: Supervision

SEC rules require firms to explain how they supervise the advisory activities of their supervised persons, including how they monitor the advice provided to clients, and to identify the person responsible for that supervision.

Bluespring Wealth Management, LLC monitors the investments recommended by Michele R. Daniher to ensure they are suitable for each client and consistent with their investment needs, goals, objectives, and risk tolerance, as well as any restrictions previously requested by the client. Bluespring Wealth Management, LLC periodically reviews Michele R. Daniher's advisory activities, which may include reviewing individual client accounts, transactions, and correspondence (including emails) sent and received by the advisory person.

Should you have any questions or concerns regarding your advisory person, please contact Rochelle Levy, Chief Compliance Officer, at (737) 443-2122.

BLUESPRING WEALTH

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This brochure supplement provides information about Jeffrey E. Daniher that supplements the Bluespring Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Rochelle Levy, Chief Compliance Officer, at (737) 443-2122 if you have not received Bluespring Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Jeffrey E. Daniher is available on the SEC's Investment Adviser Public Disclosure (IAPD) website at www.adviserinfo.sec.gov.

Item 2: Educational Background and Business Experience

SEC rules require disclosure of your advisor's name, year of birth, formal education, business background for the preceding five years, and any professional licenses or designations held, so you can evaluate their qualifications to provide investment advice.

Jeffrey E. Daniher

Year of Birth: 1964

Educational Background:

Grove City College (1982-1986)

Grove City, PA

Bachelor of Arts, Economics

Case Western Reserve University (1987-1991)

Cleveland, OH

Master of Business Administration, Organizational Behavior

Business Background (preceding five years):

Dates	Organization	Position	Location
07/01/2026 – Present	Bluespring Wealth Management, LLC	Director of Wealth Management	Cincinnati, OH
07/01/1999 – 06/30/2026	Ritter Daniher Financial Advisory LLC	Founder and Financial Advisor	Cincinnati, OH

Exams, Licenses, and Professional Designations:

Professional Designation: CERTIFIED FINANCIAL PLANNER™ (CFP®)

Professional Designation: Certified Trust and Fiduciary Advisor (CTFA)

License/Exam Passed: Chartered Life Underwriter (CLU)

Professional Designation: Accredited Estate Planner (AEP®)

(Please refer to the Professional Designations Index for additional information about each exam, license, or professional designation listed above.)

Item 3: Disciplinary Information

SEC rules require disclosure of all material legal or disciplinary events that may be relevant to your evaluation of the person providing you investment advice.

There are no legal or disciplinary events material to a client's or prospective client's evaluation of Jeffrey E. Daniher.

Item 4: Other Business Activities

SEC rules require disclosure of any investment-related business or other outside activity that could present a conflict of interest or affect the time and attention your advisor devotes to your account.

Jeffrey E. Daniher is not actively engaged in any investment-related business or occupation outside of Bluespring Wealth Management, LLC and has no other outside business activities to report.

Item 5: Additional Compensation

SEC rules require disclosure of any economic benefit your advisor receives from someone who is not a client for providing advisory services, as such arrangements could create incentives that may not align with your interests.

Jeffrey E. Daniher does not receive any economic benefit from a non-client for providing advisory services beyond the advisory fees disclosed in Bluespring Wealth Management, LLC's Form ADV Part 2A Brochure.

Item 6: Supervision

SEC rules require firms to explain how they supervise the advisory activities of their supervised persons, including how they monitor the advice provided to clients, and to identify the person responsible for that supervision.

Bluespring Wealth Management, LLC monitors the investments recommended by Jeffrey E. Daniher to ensure they are suitable for each client and consistent with their investment needs, goals, objectives, and risk tolerance, as well as any restrictions previously requested by the client. Bluespring Wealth Management, LLC periodically reviews Jeffrey E. Daniher's advisory activities, which may include reviewing individual client accounts, transactions, and correspondence (including emails) sent and received by the advisory person.

Should you have any questions or concerns regarding your advisory person, please contact Rochelle Levy, Chief Compliance Officer, at (737) 443-2122.

BLUESPRING WEALTH

Ronda L. Koehler

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This brochure supplement provides information about Ronda L. Koehler that supplements the Bluespring Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Rochelle Levy, Chief Compliance Officer, at (737) 443-2122 if you have not received Bluespring Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Ronda L. Koehler is available on the SEC's Investment Adviser Public Disclosure (IAPD) website at www.adviserinfo.sec.gov.

Item 2: Educational Background and Business Experience

SEC rules require disclosure of your advisor's name, year of birth, formal education, business background for the preceding five years, and any professional licenses or designations held, so you can evaluate their qualifications to provide investment advice.

Ronda L. Koehler

Year of Birth: 1968

Educational Background:

Cedarville University (1985-1989)
Cedarville, OH
Bachelor of Arts, Accounting

Business Background (preceding five years):

Dates	Organization	Position	Location
07/01/2026 – Present	Bluespring Wealth Management, LLC	Lead Financial Advisor	Cincinnati, OH
07/01/2000 – 06/30/2026	Ritter Daniher Financial Advisory LLC	Financial Advisor	Cincinnati, OH

Exams, Licenses, and Professional Designations:

Professional Designation: CERTIFIED FINANCIAL PLANNER® professional

Professional Designation: Certified Financial Paraplanner (RP)

(Please refer to the Professional Designations Index for additional information about each exam, license, or professional designation listed above.)

Item 3: Disciplinary Information

SEC rules require disclosure of all material legal or disciplinary events that may be relevant to your evaluation of the person providing you investment advice.

There are no legal or disciplinary events material to a client's or prospective client's evaluation of Ronda L. Koehler.

Item 4: Other Business Activities

SEC rules require disclosure of any investment-related business or other outside activity that could present a conflict of interest or affect the time and attention your advisor devotes to your account.

Ronda L. Koehler is not actively engaged in any investment-related business or occupation outside of Bluespring Wealth Management, LLC and has no other outside business activities to report.

Item 5: Additional Compensation

SEC rules require disclosure of any economic benefit your advisor receives from someone who is not a client for providing advisory services, as such arrangements could create incentives that may not align with your interests.

Ronda L. Koehler does not receive any economic benefit from a non-client for providing advisory services beyond the advisory fees disclosed in Bluespring Wealth Management, LLC's Form ADV Part 2A Brochure.

Item 6: Supervision

SEC rules require firms to explain how they supervise the advisory activities of their supervised persons, including how they monitor the advice provided to clients, and to identify the person responsible for that supervision.

Bluespring Wealth Management, LLC monitors the investments recommended by Ronda L. Koehler to ensure they are suitable for each client and consistent with their investment needs, goals, objectives, and risk tolerance, as well as any restrictions previously requested by the client. Bluespring Wealth Management, LLC periodically reviews Ronda L. Koehler's advisory activities, which may include reviewing individual client accounts, transactions, and correspondence (including emails) sent and received by the advisory person.

Should you have any questions or concerns regarding your advisory person, please contact Rochelle Levy, Chief Compliance Officer, at (737) 443-2122.

BLUESPRING WEALTH

Lora Anstaett

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This brochure supplement provides information about Lora Anstaett that supplements the Bluespring Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Rochelle Levy, Chief Compliance Officer, at (737) 443-2122 if you have not received Bluespring Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Lora Anstaett is available on the SEC's Investment Adviser Public Disclosure (IAPD) website at www.adviserinfo.sec.gov.

Item 2: Educational Background and Business Experience

SEC rules require disclosure of your advisor's name, year of birth, formal education, business background for the preceding five years, and any professional licenses or designations held, so you can evaluate their qualifications to provide investment advice.

Lora Anstaett

Year of Birth: 1978

Educational Background:

Springfield College (2001)
Springfield, MA
Bachelor of Science, Human Services

Business Background (preceding five years):

Dates	Organization	Position	Location
07/01/2026 – Present	Bluespring Wealth Management, LLC	Financial Advisor	Cincinnati, OH
12/2025 – 06/30/2026	Ritter Daniher Financial Advisory LLC	Service Advisor	Cincinnati, OH
12/2013 – 12/2025	Ritter Daniher Financial Advisory LLC	Financial Paraplanner	Cincinnati, OH

Exams, Licenses, and Professional Designations:

Professional Designation: CERTIFIED FINANCIAL PLANNER® professional (2025)

Professional Designation: Certified Financial Paraplanner (RP)

(Please refer to the Professional Designations Index for additional information about each exam, license, or professional designation listed above.)

Item 3: Disciplinary Information

SEC rules require disclosure of all material legal or disciplinary events that may be relevant to your evaluation of the person providing you investment advice.

There are no legal or disciplinary events material to a client's or prospective client's evaluation of Lora Anstaett.

Item 4: Other Business Activities

SEC rules require disclosure of any investment-related business or other outside activity that could present a conflict of interest or affect the time and attention your advisor devotes to your account.

Lora Anstaett is not actively engaged in any investment-related business or occupation outside of Bluespring Wealth Management, LLC and has no other outside business activities to report.

Item 5: Additional Compensation

SEC rules require disclosure of any economic benefit your advisor receives from someone who is not a client for providing advisory services, as such arrangements could create incentives that may not align with your interests.

Lora Anstaett does not receive any economic benefit from a non-client for providing advisory services beyond the advisory fees disclosed in Bluespring Wealth Management, LLC's Form ADV Part 2A Brochure.

Item 6: Supervision

SEC rules require firms to explain how they supervise the advisory activities of their supervised persons, including how they monitor the advice provided to clients, and to identify the person responsible for that supervision.

Bluespring Wealth Management, LLC monitors the investments recommended by Lora Anstaett to ensure they are suitable for each client and consistent with their investment needs, goals, objectives, and risk tolerance, as well as any restrictions previously requested by the client. Bluespring Wealth Management, LLC periodically reviews Lora Anstaett's advisory activities, which may include reviewing individual client accounts, transactions, and correspondence (including emails) sent and received by the advisory person.

Should you have any questions or concerns regarding your advisory person, please contact Rochelle Levy, Chief Compliance Officer, at (737) 443-2122.

BLUESPRING WEALTH

John "Brad" Ritter

Bluespring Wealth River Valley

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This brochure supplement provides information about Brad Ritter that supplements the Bluespring Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Rochelle Levy, Chief Compliance Officer, at (737) 443-2122 if you have not received Bluespring Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Brad Ritter is available on the SEC's Investment Adviser Public Disclosure (IAPD) website at www.adviserinfo.sec.gov.

Item 2: Educational Background and Business Experience

SEC rules require disclosure of your advisor's name, year of birth, formal education, business background for the preceding five years, and any professional licenses or designations held, so you can evaluate their qualifications to provide investment advice.

John "Brad" Ritter

Year of Birth: 2003

Educational Background:

Butler University (2021-2025)
Indianapolis, IN
Bachelor of Science, Finance, Risk Management and Insurance

Business Background (preceding five years):

Dates	Organization	Position	Location
07/01/2026 – Present	Bluespring Wealth Management, LLC	Financial Advisor	Cincinnati, OH
06/01/2025 – 06/30/2026	Ritter Daniher Financial Advisory, LLC	Financial Advisor	Cincinnati, OH

Exams, Licenses, and Professional Designations:

License/Exam Passed: Series 65

(Please refer to the Professional Designations Index for additional information about each exam, license, or professional designation listed above.**)**

Item 3: Disciplinary Information

SEC rules require disclosure of all material legal or disciplinary events that may be relevant to your evaluation of the person providing you investment advice.

There are no legal or disciplinary events material to a client's or prospective client's evaluation of Brad Ritter.

Item 4: Other Business Activities

SEC rules require disclosure of any investment-related business or other outside activity that could present a conflict of interest or affect the time and attention your advisor devotes to your account.

Brad Ritter is not actively engaged in any investment-related business or occupation outside of Bluespring Wealth Management, LLC and has no other outside business activities to report.

Item 5: Additional Compensation

SEC rules require disclosure of any economic benefit your advisor receives from someone who is not a client for providing advisory services, as such arrangements could create incentives that may not align with your interests.

Brad Ritter does not receive any economic benefit from a non-client for providing advisory services beyond the advisory fees disclosed in Bluespring Wealth Management, LLC's Form ADV Part 2A Brochure.

Item 6: Supervision

SEC rules require firms to explain how they supervise the advisory activities of their supervised persons, including how they monitor the advice provided to clients, and to identify the person responsible for that supervision.

Bluespring Wealth Management, LLC monitors the investments recommended by Brad Ritter to ensure they are suitable for each client and consistent with their investment needs, goals, objectives, and risk tolerance, as well as any restrictions previously requested by the client. Bluespring Wealth Management, LLC periodically reviews Brad Ritter's advisory activities, which may include reviewing individual client accounts, transactions, and correspondence (including emails) sent and received by the advisory person.

Should you have any questions or concerns regarding your advisory person, please contact Rochelle Levy, Chief Compliance Officer, at (737) 443-2122.

BLUESPRING WEALTH

Kaylie Wise

Bluespring Wealth River Valley

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This brochure supplement provides information about Kaylie Wise that supplements the Bluespring Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Rochelle Levy, Chief Compliance Officer, at (737) 443-2122 if you have not received Bluespring Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Kaylie Wise is available on the SEC's Investment Adviser Public Disclosure (IAPD) website at www.adviserinfo.sec.gov.

Item 2: Educational Background and Business Experience

SEC rules require disclosure of your advisor's name, year of birth, formal education, business background for the preceding five years, and any professional licenses or designations held, so you can evaluate their qualifications to provide investment advice.

Kaylie Wise

Year of Birth: 2002

Educational Background:

Western Kentucky University (2020-2024)
Bowling Green, KY
Bachelor of Science, Financial Planning and Services

Business Background (preceding five years):

Dates	Organization	Position	Location
07/01/2026 – Present	Bluespring Wealth Management, LLC	Financial Advisor	Cincinnati, OH
04/01/2025 – 06/30/2026	Ritter Daniher Financial Advisory, LLC	Support Advisor	Cincinnati, OH
01/2025 – 03/2025	Unemployed	Unemployed	
08/2020 – 12/2024	Western Kentucky University	Student	Bowling Green, KY

Exams, Licenses, and Professional Designations:

License/Exam Passed: Series 65

(Please refer to the Professional Designations Index for additional information about each exam, license, or professional designation listed above.**)**

Item 3: Disciplinary Information

SEC rules require disclosure of all material legal or disciplinary events that may be relevant to your evaluation of the person providing you investment advice.

There are no legal or disciplinary events material to a client's or prospective client's evaluation of Kaylie Wise.

Item 4: Other Business Activities

SEC rules require disclosure of any investment-related business or other outside activity that could present a conflict of interest or affect the time and attention your advisor devotes to your account.

Kaylie Wise is not actively engaged in any investment-related business or occupation outside of Bluespring Wealth Management, LLC and has no other outside business activities to report.

Item 5: Additional Compensation

SEC rules require disclosure of any economic benefit your advisor receives from someone who is not a client for providing advisory services, as such arrangements could create incentives that may not align with your interests.

Kaylie Wise does not receive any economic benefit from a non-client for providing advisory services beyond the advisory fees disclosed in Bluespring Wealth Management, LLC's Form ADV Part 2A Brochure.

Item 6: Supervision

SEC rules require firms to explain how they supervise the advisory activities of their supervised persons, including how they monitor the advice provided to clients, and to identify the person responsible for that supervision.

Bluespring Wealth Management, LLC monitors the investments recommended by Kaylie Wise to ensure they are suitable for each client and consistent with their investment needs, goals, objectives, and risk tolerance, as well as any restrictions previously requested by the client. Bluespring Wealth Management, LLC periodically reviews Kaylie Wise's advisory activities, which may include reviewing individual client accounts, transactions, and correspondence (including emails) sent and received by the advisory person.

Should you have any questions or concerns regarding your advisory person, please contact Rochelle Levy, Chief Compliance Officer, at (737) 443-2122.



John "Jack" Hannan II

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This brochure supplement provides information about Jack Hannan II that supplements the Bluespring Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Rochelle Levy, Chief Compliance Officer, at (737) 443-2122 if you have not received Bluespring Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Jack Hannan II is available on the SEC's Investment Adviser Public Disclosure (IAPD) website at www.adviserinfo.sec.gov.

Item 2: Educational Background and Business Experience

SEC rules require disclosure of your advisor's name, year of birth, formal education, business background for the preceding five years, and any professional licenses or designations held, so you can evaluate their qualifications to provide investment advice.

John "Jack" Hannan II

Year of Birth: 1996

Educational Background:

Miami University (2015-2019)
Oxford, OH
Bachelor of Science, Finance

Business Background (preceding five years):

Dates	Organization	Position	Location
07/01/2026 – Present	Bluespring Wealth Management, LLC	Financial Advisor	Cincinnati, OH
10/01/2024 – 06/30/2026	Ritter Daniher Financial Advisory, LLC	Financial Advisor	Cincinnati, OH
04/2024 – 10/2024	Fidelity Investments	Planning Consultant	Cincinnati, OH
07/2021 – 04/2024	Fidelity Workspace Planning & Advice	Workspace Planning Consultant	Cincinnati, OH
03/2020 – 06/2021	Fidelity Investments	Investment Solutions Representative	Cincinnati, OH

Exams, Licenses, and Professional Designations:

Professional Designation: CERTIFIED FINANCIAL PLANNER® professional

(Please refer to the Professional Designations Index for additional information about each exam, license, or professional designation listed above.)

Item 3: Disciplinary Information

SEC rules require disclosure of all material legal or disciplinary events that may be relevant to your evaluation of the person providing you investment advice.

There are no legal or disciplinary events material to a client's or prospective client's evaluation of Jack Hannan II.

Item 4: Other Business Activities

SEC rules require disclosure of any investment-related business or other outside activity that could present a conflict of interest or affect the time and attention your advisor devotes to your account.

Jack Hannan II is not actively engaged in any investment-related business or occupation outside of Bluespring Wealth Management, LLC and has no other outside business activities to report.

Item 5: Additional Compensation

SEC rules require disclosure of any economic benefit your advisor receives from someone who is not a client for providing advisory services, as such arrangements could create incentives that may not align with your interests.

Jack Hannan II does not receive any economic benefit from a non-client for providing advisory services beyond the advisory fees disclosed in Bluespring Wealth Management, LLC's Form ADV Part 2A Brochure.

Item 6: Supervision

SEC rules require firms to explain how they supervise the advisory activities of their supervised persons, including how they monitor the advice provided to clients, and to identify the person responsible for that supervision.

Bluespring Wealth Management, LLC monitors the investments recommended by Jack Hannan II to ensure they are suitable for each client and consistent with their investment needs, goals, objectives, and risk tolerance, as well as any restrictions previously requested by the client. Bluespring Wealth Management, LLC periodically reviews Jack Hannan II's advisory activities, which may include reviewing individual client accounts, transactions, and correspondence (including emails) sent and received by the advisory person.

Should you have any questions or concerns regarding your advisory person, please contact Rochelle Levy, Chief Compliance Officer, at (737) 443-2122.



Ryan Robert Robaugh

Bluespring Wealth River Valley

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This brochure supplement provides information about Ryan Robert Robaugh that supplements the Bluespring Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Rochelle Levy, Chief Compliance Officer, at (737) 443-2122 if you have not received Bluespring Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Ryan Robert Robaugh is available on the SEC's Investment Adviser Public Disclosure (IAPD) website at www.adviserinfo.sec.gov.

Item 2: Educational Background and Business Experience

SEC rules require disclosure of your advisor's name, year of birth, formal education, business background for the preceding five years, and any professional licenses or designations held, so you can evaluate their qualifications to provide investment advice.

Ryan Robert Robaugh

Year of Birth: 1978

Educational Background:

University of Akron (2000)
Akron, OH
Bachelor of Science, Finance

Business Background (preceding five years):

Dates	Organization	Position	Location
07/01/2026 – Present	Bluespring Wealth Management, LLC	Lead Financial Advisor	Concord, OH
08/2025 – 06/30/2026	Ritter Daniher Financial Advisory LLC d/b/a Hickory Asset Management, Inc.	Investment Adviser Representative	Concord, OH
12/2013 – 06/30/2026	Hickory Asset Management, Inc.	Director of Operations	Concord, OH

Exams, Licenses, and Professional Designations:

Professional Designation: CERTIFIED FINANCIAL PLANNER® professional

(Please refer to the Professional Designations Index for additional information about each exam, license, or professional designation listed above.)

Item 3: Disciplinary Information

SEC rules require disclosure of all material legal or disciplinary events that may be relevant to your evaluation of the person providing you investment advice.

There are no legal or disciplinary events material to a client's or prospective client's evaluation of Ryan Robert Robaugh.

Item 4: Other Business Activities

SEC rules require disclosure of any investment-related business or other outside activity that could present a conflict of interest or affect the time and attention your advisor devotes to your account.

Ryan Robert Robaugh is not actively engaged in any investment-related business or occupation outside of Bluespring Wealth Management, LLC and has no other outside business activities to report.

Item 5: Additional Compensation

SEC rules require disclosure of any economic benefit your advisor receives from someone who is not a client for providing advisory services, as such arrangements could create incentives that may not align with your interests.

Ryan Robaugh does not receive additional compensation from any person, company, or organization, other than Bluespring Wealth Management, LLC.

Item 6: Supervision

SEC rules require firms to explain how they supervise the advisory activities of their supervised persons, including how they monitor the advice provided to clients, and to identify the person responsible for that supervision.

Bluespring Wealth Management, LLC monitors the investments recommended by Ryan Robert Robaugh to ensure they are suitable for each client and consistent with their investment needs, goals, objectives, and risk tolerance, as well as any restrictions previously requested by the client. Bluespring Wealth Management, LLC periodically reviews Ryan Robert Robaugh's advisory activities, which may include reviewing individual client accounts, transactions, and correspondence (including emails) sent and received by the advisory person.

Should you have any questions or concerns regarding your advisory person, please contact Rochelle Levy, Chief Compliance Officer, at (737) 443-2122.



Christopher Charles Entringer

Bluespring Wealth River Valley

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This brochure supplement provides information about Christopher Charles Entringer that supplements the Bluespring Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Rochelle Levy, Chief Compliance Officer, at (737) 443-2122 if you have not received Bluespring Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Christopher Charles Entringer is available on the SEC's Investment Adviser Public Disclosure (IAPD) website at www.adviserinfo.sec.gov.

Item 2: Educational Background and Business Experience

SEC rules require disclosure of your advisor's name, year of birth, formal education, business background for the preceding five years, and any professional licenses or designations held, so you can evaluate their qualifications to provide investment advice.

Christopher Charles Entringer

Year of Birth: 1970

Educational Background:

University of Wisconsin-Milwaukee (1993)
Milwaukee, WI
Bachelor of Business Administration, Accounting

Business Background (preceding five years):

Dates	Organization	Position	Location
07/01/2026 – Present	Bluespring Wealth Management, LLC	Lead Financial Advisor	Concord, OH
08/2025 – 06/30/2026	Ritter Daniher Financial Advisory LLC d/b/a Hickory Asset Management, Inc.	Investment Adviser Representative	Concord, OH
01/2015 – 06/30/2026	Hickory Asset Management, Inc.	Financial Advisor	Concord, OH

Exams, Licenses, and Professional Designations:

Professional Designation: CERTIFIED FINANCIAL PLANNER® professional

(Please refer to the Professional Designations Index for additional information about each exam, license, or professional designation listed above.)

Item 3: Disciplinary Information

SEC rules require disclosure of all material legal or disciplinary events that may be relevant to your evaluation of the person providing you investment advice.

There are no legal or disciplinary events material to a client's or prospective client's evaluation of Christopher Charles Entringer.

Item 4: Other Business Activities

SEC rules require disclosure of any investment-related business or other outside activity that could present a conflict of interest or affect the time and attention your advisor devotes to your account.

Christopher Charles Entringer is a licensed insurance agent. In this capacity, he may offer insurance products and receive customary commissions as a result of insurance sales. A conflict of interest may arise as these insurance sales may create an incentive to recommend products based on the compensation earned. To mitigate this potential conflict, as a fiduciary, Christopher Charles Entringer will act in the client's best interest. Bluespring Wealth Management, LLC acts in the best interest of the client, including when commissionable products are offered to advisory clients. Clients are in no way required to utilize the services of Christopher Charles Entringer in his outside capacity.

Item 5: Additional Compensation

SEC rules require disclosure of any economic benefit your advisor receives from someone who is not a client for providing advisory services, as such arrangements could create incentives that may not align with your interests.

Christopher Charles Entringer does not receive additional compensation from any person, company, or organization, other than Bluespring Wealth Management, LLC and the items listed above in Item 4.

Item 6: Supervision

SEC rules require firms to explain how they supervise the advisory activities of their supervised persons, including how they monitor the advice provided to clients, and to identify the person responsible for that supervision.

Bluespring Wealth Management, LLC monitors the investments recommended by Christopher Charles Entringer to ensure they are suitable for each client and consistent with their investment needs, goals, objectives, and risk tolerance, as well as any restrictions previously requested by the client. Bluespring Wealth Management, LLC periodically reviews Christopher Charles Entringer's advisory activities, which may include reviewing individual client accounts, transactions, and correspondence (including emails) sent and received by the advisory person.

Should you have any questions or concerns regarding your advisory person, please contact Rochelle Levy, Chief Compliance Officer, at (737) 443-2122.

BLUESPRING WEALTH

Daniel Czulno

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This brochure supplement provides information about Daniel Czulno that supplements the Bluespring Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Rochelle Levy, Chief Compliance Officer, at (737) 443-2122 if you have not received Bluespring Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Daniel Czulno is available on the SEC's Investment Adviser Public Disclosure (IAPD) website at www.adviserinfo.sec.gov.

Item 2: Educational Background and Business Experience

SEC rules require disclosure of your advisor's name, year of birth, formal education, business background for the preceding five years, and any professional licenses or designations held, so you can evaluate their qualifications to provide investment advice.

Daniel Czulno

Year of Birth: 1983

Educational Background:

Lincoln Christian University (2010-2014)

Lincoln, IL

Bachelor of Arts, Christian Ministry

Business Background (preceding five years):

Dates	Organization	Position	Location
07/01/2026 – Present	Bluespring Wealth Management, LLC	Senior Managing Director	Lexington, KY
03/18/2022 – 06/30/2026	Joule Financial, LLC	Managing Director and Chief Operating Officer	Lexington, KY
04/01/2009 – 03/17/2022	Tatro Capital, LLC dba Joule Financial	Managing Director and Chief Operating Officer	Lexington, KY

Exams, Licenses, and Professional Designations:

Professional Designation: CERTIFIED FINANCIAL PLANNER® professional

License/Exam Passed: Series 65, Uniform Investment Adviser Law Examination

(Please refer to the Professional Designations Index for additional information about each exam, license, or professional designation listed above.)

Item 3: Disciplinary Information

SEC rules require disclosure of all material legal or disciplinary events that may be relevant to your evaluation of the person providing you investment advice.

There are no legal or disciplinary events material to a client's or prospective client's evaluation of Daniel Czulno.

Item 4: Other Business Activities

SEC rules require disclosure of any investment-related business or other outside activity that could present a conflict of interest or affect the time and attention your advisor devotes to your account.

Daniel Czulno is not actively engaged in any investment-related business or occupation outside of Bluespring Wealth Management, LLC and has no other outside business activities to report.

Item 5: Additional Compensation

SEC rules require disclosure of any economic benefit your advisor receives from someone who is not a client for providing advisory services, as such arrangements could create incentives that may not align with your interests.

Daniel Czulno does not receive any economic benefit from a non-client for providing advisory services beyond the advisory fees disclosed in Bluespring Wealth Management, LLC's Form ADV Part 2A Brochure.

Item 6: Supervision

SEC rules require firms to explain how they supervise the advisory activities of their supervised persons, including how they monitor the advice provided to clients, and to identify the person responsible for that supervision.

Bluespring Wealth Management, LLC monitors the investments recommended by Daniel Czulno to ensure they are suitable for each client and consistent with their investment needs, goals, objectives, and risk tolerance, as well as any restrictions previously requested by the client. Bluespring Wealth Management, LLC periodically reviews Daniel Czulno's advisory activities, which may include reviewing individual client accounts, transactions, and correspondence (including emails) sent and received by the advisory person.

Should you have any questions or concerns regarding your advisory person, please contact Rochelle Levy, Chief Compliance Officer, at (737) 443-2122.

BLUESPRING WEALTH

Logan Gilland

Bluespring Wealth River Valley

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This brochure supplement provides information about Logan Gilland that supplements the Bluespring Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Rochelle Levy, Chief Compliance Officer, at (737) 443-2122 if you have not received Bluespring Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Logan Gilland is available on the SEC's Investment Adviser Public Disclosure (IAPD) website at www.adviserinfo.sec.gov.

Item 2: Educational Background and Business Experience

SEC rules require disclosure of your advisor's name, year of birth, formal education, business background for the preceding five years, and any professional licenses or designations held, so you can evaluate their qualifications to provide investment advice.

Logan Gilland

Year of Birth: 1998

Educational Background:

University of Kentucky (2016-2020)

Lexington, KY

Bachelor of Science, Economics

Bachelor of Business Administration, Finance

Business Background (preceding five years):

Dates	Organization	Position	Location
07/01/2026 – Present	Bluespring Wealth Management, LLC	Director of Wealth Management	Lexington, KY
03/18/2022 – 06/30/2026	Joule Financial, LLC	Investment Advisor Representative	Lexington, KY
11/01/2020 – 03/17/2022	Tatro Capital, LLC dba Joule Financial	Junior Advisor	Lexington, KY

Exams, Licenses, and Professional Designations:

Professional Designation: CERTIFIED FINANCIAL PLANNER® professional

License/Exam Passed: Series 65, Uniform Investment Adviser Law Examination

(Please refer to the Professional Designations Index for additional information about each exam, license, or professional designation listed above.)

Item 3: Disciplinary Information

SEC rules require disclosure of all material legal or disciplinary events that may be relevant to your evaluation of the person providing you investment advice.

There are no legal or disciplinary events material to a client's or prospective client's evaluation of Logan Gilland.

Item 4: Other Business Activities

SEC rules require disclosure of any investment-related business or other outside activity that could present a conflict of interest or affect the time and attention your advisor devotes to your account.

Logan Gilland is not actively engaged in any investment-related business or occupation outside of Bluespring Wealth Management, LLC and has no other outside business activities to report.

Item 5: Additional Compensation

SEC rules require disclosure of any economic benefit your advisor receives from someone who is not a client for providing advisory services, as such arrangements could create incentives that may not align with your interests.

Logan Gilland does not receive any economic benefit from a non-client for providing advisory services beyond the advisory fees disclosed in Bluespring Wealth Management, LLC's Form ADV Part 2A Brochure.

Item 6: Supervision

SEC rules require firms to explain how they supervise the advisory activities of their supervised persons, including how they monitor the advice provided to clients, and to identify the person responsible for that supervision.

Bluespring Wealth Management, LLC monitors the investments recommended by Logan Gilland to ensure they are suitable for each client and consistent with their investment needs, goals, objectives, and risk tolerance, as well as any restrictions previously requested by the client. Bluespring Wealth Management, LLC periodically reviews Logan Gilland's advisory activities, which may include reviewing individual client accounts, transactions, and correspondence (including emails) sent and received by the advisory person.

Should you have any questions or concerns regarding your advisory person, please contact Rochelle Levy, Chief Compliance Officer, at (737) 443-2122.

BLUESPRING WEALTH

Allison Howard

Bluespring Wealth River Valley

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This brochure supplement provides information about Allison Howard that supplements the Bluespring Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Rochelle Levy, Chief Compliance Officer, at (737) 443-2122 if you have not received Bluespring Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Allison Howard is available on the SEC's Investment Adviser Public Disclosure (IAPD) website at www.adviserinfo.sec.gov.

Item 2: Educational Background and Business Experience

SEC rules require disclosure of your advisor's name, year of birth, formal education, business background for the preceding five years, and any professional licenses or designations held, so you can evaluate their qualifications to provide investment advice.

Allison Howard

Year of Birth: 1998

Educational Background:

Asbury University (2020-2021)

Wilmore, KY

Master of Business Administration, Non-Profit, Public, and Organizational Management

Asbury University (2016-2020)

Wilmore, KY

Bachelor of Art, Accounting

Business Background (preceding five years):

Dates	Organization	Position	Location
07/01/2026 – Present	Bluespring Wealth Management, LLC	Financial Advisor	Lexington, KY
05/01/2023 – 06/30/2026	Joule Financial, LLC	Junior Financial Planner	Lexington, KY
01/2021 – 04/2023	Radwan, Brown, & Company	Staff Accountant / Tax Intern	Lexington, KY

Exams, Licenses, and Professional Designations:

Professional Designation: Certified Public Accountant (CPA)

License/Exam Passed: Series 65, Uniform Investment Adviser Law Examination

(Please refer to the Professional Designations Index for additional information about each exam, license, or professional designation listed above.)

Item 3: Disciplinary Information

SEC rules require disclosure of all material legal or disciplinary events that may be relevant to your evaluation of the person providing you investment advice.

There are no legal or disciplinary events material to a client's or prospective client's evaluation of Allison Howard.

Item 4: Other Business Activities

SEC rules require disclosure of any investment-related business or other outside activity that could present a conflict of interest or affect the time and attention your advisor devotes to your account.

Allison Howard is not actively engaged in any investment-related business or occupation outside of Bluespring Wealth Management, LLC and has no other outside business activities to report.

Item 5: Additional Compensation

SEC rules require disclosure of any economic benefit your advisor receives from someone who is not a client for providing advisory services, as such arrangements could create incentives that may not align with your interests.

Allison Howard does not receive any economic benefit from a non-client for providing advisory services beyond the advisory fees disclosed in Bluespring Wealth Management, LLC's Form ADV Part 2A Brochure.

Item 6: Supervision

SEC rules require firms to explain how they supervise the advisory activities of their supervised persons, including how they monitor the advice provided to clients, and to identify the person responsible for that supervision.

Bluespring Wealth Management, LLC monitors the investments recommended by Allison Howard to ensure they are suitable for each client and consistent with their investment needs, goals, objectives, and risk tolerance, as well as any restrictions previously requested by the client. Bluespring Wealth Management, LLC periodically reviews Allison Howard's advisory activities, which may include reviewing individual client accounts, transactions, and correspondence (including emails) sent and received by the advisory person.

Should you have any questions or concerns regarding your advisory person, please contact Rochelle Levy, Chief Compliance Officer, at (737) 443-2122.



Katelyn Felker

Bluespring Wealth River Valley

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This brochure supplement provides information about Katelyn Felker that supplements the Bluespring Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Rochelle Levy, Chief Compliance Officer, at (737) 443-2122 if you have not received Bluespring Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Katelyn Felker is available on the SEC's Investment Adviser Public Disclosure (IAPD) website at www.adviserinfo.sec.gov.

Item 2: Educational Background and Business Experience

SEC rules require disclosure of your advisor's name, year of birth, formal education, business background for the preceding five years, and any professional licenses or designations held, so you can evaluate their qualifications to provide investment advice.

Katelyn Felker

Year of Birth: 2002

Educational Background:

Anderson University (2020-2024)

Anderson, SC

Bachelor of Science, Financial Economics with Concentrations in Accounting & Financial Planning

Business Background (preceding five years):

Dates	Organization	Position	Location
08/03/2026 – Present	Bluespring Wealth Management, LLC	Financial Advisor	Lexington, KY
07/01/2026 – 08/02/2026	Bluespring Wealth Management, LLC	Service Advisor	Lexington, KY
09/02/2025 – 06/30/2026	Joule Financial, LLC	Service Advisor	Lexington, KY
07/2024 – 07/2025	Webster Rogers Financial Advisors	Associate Financial Advisor	Florence, SC

Exams, Licenses, and Professional Designations:

Professional Designation: CERTIFIED FINANCIAL PLANNER® professional

(Please refer to the Professional Designations Index for additional information about each exam, license, or professional designation listed above.)

Item 3: Disciplinary Information

SEC rules require disclosure of all material legal or disciplinary events that may be relevant to your evaluation of the person providing you investment advice.

There are no legal or disciplinary events material to a client's or prospective client's evaluation of Katelyn Felker.

Item 4: Other Business Activities

SEC rules require disclosure of any investment-related business or other outside activity that could present a conflict of interest or affect the time and attention your advisor devotes to your account.

Katelyn Felker is not actively engaged in any investment-related business or occupation outside of Bluespring Wealth Management, LLC and has no other outside business activities to report.

Item 5: Additional Compensation

SEC rules require disclosure of any economic benefit your advisor receives from someone who is not a client for providing advisory services, as such arrangements could create incentives that may not align with your interests.

Katelyn Felker does not receive any economic benefit from a non-client for providing advisory services beyond the advisory fees disclosed in Bluespring Wealth Management, LLC's Form ADV Part 2A Brochure.

Item 6: Supervision

SEC rules require firms to explain how they supervise the advisory activities of their supervised persons, including how they monitor the advice provided to clients, and to identify the person responsible for that supervision.

Bluespring Wealth Management, LLC monitors the investments recommended by Katelyn Felker to ensure they are suitable for each client and consistent with their investment needs, goals, objectives, and risk tolerance, as well as any restrictions previously requested by the client. Bluespring Wealth Management, LLC periodically reviews Katelyn Felker's advisory activities, which may include reviewing individual client accounts, transactions, and correspondence (including emails) sent and received by the advisory person.

Should you have any questions or concerns regarding your advisory person, please contact Rochelle Levy, Chief Compliance Officer, at (737) 443-2122.



Robert Vinson Bunting III

Bluespring Wealth River Valley

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This brochure supplement provides information about Robert Vinson Bunting III that supplements the Bluespring Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Rochelle Levy, Chief Compliance Officer, at (737) 443-2122 if you have not received Bluespring Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Robert Vinson Bunting III is available on the SEC's Investment Adviser Public Disclosure (IAPD) website at www.adviserinfo.sec.gov.

Item 2: Educational Background and Business Experience

SEC rules require disclosure of your advisor's name, year of birth, formal education, business background for the preceding five years, and any professional licenses or designations held, so you can evaluate their qualifications to provide investment advice.

Robert Vinson Bunting III

Year of Birth: 1987

Educational Background:

University of Kentucky (2005-2009)
Lexington, KY
Bachelor of Business Administration, Finance

University of Kentucky (2018)
Lexington, KY
Master of Science, Finance

Business Background (preceding five years):

Dates	Organization	Position	Location
07/01/2026 – Present	Bluespring Wealth Management, LLC	Operations Associate	Lexington, KY
05/01/2024 – 06/30/2026	Joule Financial, LLC	Operations Associate	Lexington, KY
02/2019 – 12/2024	EMB Mortgage Group	Loan Officer	Lexington, KY

Exams, Licenses, and Professional Designations:

License/Exam Passed: Series 65, Uniform Investment Adviser Law Examination

(Please refer to the Professional Designations Index for additional information about each exam, license, or professional designation listed above.**)**

Item 3: Disciplinary Information

SEC rules require disclosure of all material legal or disciplinary events that may be relevant to your evaluation of the person providing you investment advice.

There are no legal or disciplinary events material to a client's or prospective client's evaluation of Robert Vinson Bunting III.

Item 4: Other Business Activities

SEC rules require disclosure of any investment-related business or other outside activity that could present a conflict of interest or affect the time and attention your advisor devotes to your account.

Robert Vinson Bunting III is not actively engaged in any investment-related business or occupation outside of Bluespring Wealth Management, LLC and has no other outside business activities to report.

Item 5: Additional Compensation

SEC rules require disclosure of any economic benefit your advisor receives from someone who is not a client for providing advisory services, as such arrangements could create incentives that may not align with your interests.

Robert Vinson Bunting III does not receive any economic benefit from a non-client for providing advisory services beyond the advisory fees disclosed in Bluespring Wealth Management, LLC's Form ADV Part 2A Brochure.

Item 6: Supervision

SEC rules require firms to explain how they supervise the advisory activities of their supervised persons, including how they monitor the advice provided to clients, and to identify the person responsible for that supervision.

Bluespring Wealth Management, LLC monitors the investments recommended by Robert Vinson Bunting III to ensure they are suitable for each client and consistent with their investment needs, goals, objectives, and risk tolerance, as well as any restrictions previously requested by the client. Bluespring Wealth Management, LLC periodically reviews Robert Vinson Bunting III's advisory activities, which may include reviewing individual client accounts, transactions, and correspondence (including emails) sent and received by the advisory person.

Should you have any questions or concerns regarding your advisory person, please contact Rochelle Levy, Chief Compliance Officer, at (737) 443-2122.



Andrew Durant

Bluespring Wealth River Valley

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This brochure supplement provides information about Andrew Durant that supplements the Bluespring Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Rochelle Levy, Chief Compliance Officer, at (737) 443-2122 if you have not received Bluespring Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Andrew Durant is available on the SEC's Investment Adviser Public Disclosure (IAPD) website at www.adviserinfo.sec.gov.

Item 2: Educational Background and Business Experience

SEC rules require disclosure of your advisor's name, year of birth, formal education, business background for the preceding five years, and any professional licenses or designations held, so you can evaluate their qualifications to provide investment advice.

Andrew Durant

Year of Birth: 2003

Educational Background:

University of Kentucky (2020-2024)

Lexington, KY

Bachelor of Science – Finance

University of Kentucky (2024-2025)

Lexington, KY

Graduate Certificate – Business Analytics

Business Background (preceding five years):

Dates	Organization	Position	Location
07/01/2026 – Present	Bluespring Wealth Management, LLC	Financial Advisor	Lexington, KY
04/01/2025 – 06/30/2026	Joule Financial, LLC	Investment Adviser Representative	Lexington, KY
05/2023 – 04/2025	Storage Asset Management	Financial Reporting Analyst	York, PA

Exams, Licenses, and Professional Designations:

License/Exam Passed: Series 65, Uniform Investment Adviser Law Examination

(Please refer to the Professional Designations Index for additional information about each exam, license, or professional designation listed above.**)**

Item 3: Disciplinary Information

SEC rules require disclosure of all material legal or disciplinary events that may be relevant to your evaluation of the person providing you investment advice.

There are no legal or disciplinary events material to a client's or prospective client's evaluation of Andrew Durant.

Item 4: Other Business Activities

SEC rules require disclosure of any investment-related business or other outside activity that could present a conflict of interest or affect the time and attention your advisor devotes to your account.

Andrew Durant is not actively engaged in any investment-related business or occupation outside of Bluespring Wealth Management, LLC and has no other outside business activities to report.

Item 5: Additional Compensation

SEC rules require disclosure of any economic benefit your advisor receives from someone who is not a client for providing advisory services, as such arrangements could create incentives that may not align with your interests.

Andrew Durant does not receive any economic benefit from a non-client for providing advisory services beyond the advisory fees disclosed in Bluespring Wealth Management, LLC's Form ADV Part 2A Brochure.

Item 6: Supervision

SEC rules require firms to explain how they supervise the advisory activities of their supervised persons, including how they monitor the advice provided to clients, and to identify the person responsible for that supervision.

Bluespring Wealth Management, LLC monitors the investments recommended by Andrew Durant to ensure they are suitable for each client and consistent with their investment needs, goals, objectives, and risk tolerance, as well as any restrictions previously requested by the client. Bluespring Wealth Management, LLC periodically reviews Andrew Durant's advisory activities, which may include reviewing individual client accounts, transactions, and correspondence (including emails) sent and received by the advisory person.

Should you have any questions or concerns regarding your advisory person, please contact Rochelle Levy, Chief Compliance Officer, at (737) 443-2122.

BLUESPRING WEALTH

David A. Gearhart

Bluespring Wealth River Valley

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This brochure supplement provides information about David A. Gearhart that supplements the Bluespring Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Rochelle Levy, Chief Compliance Officer, at (737) 443-2122 if you have not received Bluespring Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about David A. Gearhart is available on the SEC's Investment Adviser Public Disclosure (IAPD) website at www.adviserinfo.sec.gov.

Item 2: Educational Background and Business Experience

SEC rules require disclosure of your advisor's name, year of birth, formal education, business background for the preceding five years, and any professional licenses or designations held, so you can evaluate their qualifications to provide investment advice.

David A. Gearhart

Year of Birth: 2001

Educational Background:

Westminster College (2023)

New Wilmington, PA

Bachelor of Business Administration, Finance and Marketing

Ashland University (2025)

Ashland, OH

Master of Business Administration, Finance and Financial Management Services

Business Background (preceding five years):

Dates	Organization	Position	Location
11/01/2026 – Present	Bluespring Wealth Management, LLC	Financial Service Advisor	Mansfield, OH
06/01/2023 – 10/31/2026	Whitaker-Myers Wealth Managers, LTD	Investment Adviser Representative	Mansfield, OH
03/01/2014 – 06/01/2023	Education	Student	Mansfield, OH

Exams, Licenses, and Professional Designations:

Professional Designation: Chartered Financial Consultant ®(ChFC®)

Professional Designation: Enrolled Agent

License/Exam Passed: Series 65, Uniform Investment Adviser Law Examination

(Please refer to the Professional Designations Index for additional information about each exam, license, or professional designation listed above**.)**

Item 3: Disciplinary Information

SEC rules require disclosure of all material legal or disciplinary events that may be relevant to your evaluation of the person providing you investment advice.

There are no legal or disciplinary events material to a client's or prospective client's evaluation of David A. Gearhart.

Item 4: Other Business Activities

SEC rules require disclosure of any investment-related business or other outside activity that could present a conflict of interest or affect the time and attention your advisor devotes to your account.

David A. Gearhart is not actively engaged in any investment-related business or occupation outside of Bluespring Wealth Management, LLC and has no other outside business activities to report.

Item 5: Additional Compensation

SEC rules require disclosure of any economic benefit your advisor receives from someone who is not a client for providing advisory services, as such arrangements could create incentives that may not align with your interests.

David A. Gearhart does not receive any economic benefit from a non-client for providing advisory services beyond the advisory fees disclosed in Bluespring Wealth Management, LLC's Form ADV Part 2A Brochure.

Item 6: Supervision

SEC rules require firms to explain how they supervise the advisory activities of their supervised persons, including how they monitor the advice provided to clients, and to identify the person responsible for that supervision.

Bluespring Wealth Management, LLC monitors the investments recommended by David A. Gearhart to ensure they are suitable for each client and consistent with their investment needs, goals, objectives, and risk tolerance, as well as any restrictions previously requested by the client. Bluespring Wealth Management, LLC periodically reviews David A. Gearhart's advisory activities, which may include reviewing individual client accounts, transactions, and correspondence (including emails) sent and received by the advisory person.

Should you have any questions or concerns regarding your advisory person, please contact Rochelle Levy, Chief Compliance Officer, at (737) 443-2122.

BLUESPRING WEALTH

Benjamin M. Allen

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This brochure supplement provides information about Benjamin M. Allen that supplements the Bluespring Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Rochelle Levy, Chief Compliance Officer, at (737) 443-2122 if you have not received Bluespring Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Benjamin M. Allen is available on the SEC's Investment Adviser Public Disclosure (IAPD) website at www.adviserinfo.sec.gov.

Item 2: Educational Background and Business Experience

SEC rules require disclosure of your advisor's name, year of birth, formal education, business background for the preceding five years, and any professional licenses or designations held, so you can evaluate their qualifications to provide investment advice.

Benjamin M. Allen

Year of Birth: 1985

Educational Background:

West Virginia University (2008)
Morgantown, WV
Bachelor of Science, Accounting

Dallas Theological Seminary (2021)
Dallas, TX
Master of Arts, Christian Leadership

Business Background (preceding five years):

Dates	Organization	Position	Location
11/01/2026 – Present	Bluespring Wealth Management, LLC	Financial Service Advisor	Mansfield, OH
08/01/2024 – 10/31/2026	Whitaker-Myers Wealth Managers, LTD	Investment Adviser Representative	Dublin, OH
10/01/2017 – 08/01/2024	Young Life	Area Director	Columbus, OH

Exams, Licenses, and Professional Designations:

License/Exam Passed: Series 65, Uniform Investment Adviser Law Examination

(Please refer to the Professional Designations Index for additional information about each exam, license, or professional designation listed above**.)**

Item 3: Disciplinary Information

SEC rules require disclosure of all material legal or disciplinary events that may be relevant to your evaluation of the person providing you investment advice.

There are no legal or disciplinary events material to a client's or prospective client's evaluation of Benjamin M. Allen.

Item 4: Other Business Activities

SEC rules require disclosure of any investment-related business or other outside activity that could present a conflict of interest or affect the time and attention your advisor devotes to your account.

Benjamin M. Allen is not actively engaged in any investment-related business or occupation outside of Bluespring Wealth Management, LLC and has no other outside business activities to report.

Item 5: Additional Compensation

SEC rules require disclosure of any economic benefit your advisor receives from someone who is not a client for providing advisory services, as such arrangements could create incentives that may not align with your interests.

Benjamin M. Allen does not receive any economic benefit from a non-client for providing advisory services beyond the advisory fees disclosed in Bluespring Wealth Management, LLC's Form ADV Part 2A Brochure.

Item 6: Supervision

SEC rules require firms to explain how they supervise the advisory activities of their supervised persons, including how they monitor the advice provided to clients, and to identify the person responsible for that supervision.

Bluespring Wealth Management, LLC monitors the investments recommended by Benjamin M. Allen to ensure they are suitable for each client and consistent with their investment needs, goals, objectives, and risk tolerance, as well as any restrictions previously requested by the client. Bluespring Wealth Management, LLC periodically reviews Benjamin M. Allen's advisory activities, which may include reviewing individual client accounts, transactions, and correspondence (including emails) sent and received by the advisory person.

Should you have any questions or concerns regarding your advisory person, please contact Rochelle Levy, Chief Compliance Officer, at (737) 443-2122.



Clay P. Reynolds

Bluespring Wealth River Valley

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www.bluespringwealthrivervalley.com

This brochure supplement provides information about Clay P. Reynolds that supplements the Bluespring Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Rochelle Levy, Chief Compliance Officer, at (737) 443-2122 if you have not received Bluespring Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Clay P. Reynolds is available on the SEC's Investment Adviser Public Disclosure (IAPD) website at www.adviserinfo.sec.gov.

Item 2: Educational Background and Business Experience

SEC rules require disclosure of your advisor's name, year of birth, formal education, business background for the preceding five years, and any professional licenses or designations held, so you can evaluate their qualifications to provide investment advice.

Clay P. Reynolds

Year of Birth: 2001

Educational Background:

Mount Vernon Nazarene University (2023)
Mansfield, OH
Bachelor of Arts, Business Administration

Business Background (preceding five years):

Dates	Organization	Position	Location
11/01/2026 – Present	Bluespring Wealth Management, LLC	Service Advisor	Mansfield, OH
08/05/2023 – 10/31/2026	Whitaker-Myers Wealth Managers, LTD.	Associate Adviser	Mansfield, OH
08/01/2020 – 05/01/2023	Mount Vernon Nazarene	Student	Mansfield, OH
06/01/2015 – 08/01/2022	Woodland Club/YMCA	Lifeguard	Mansfield, OH

Exams, Licenses, and Professional Designations:

Professional Designation: Enrolled Agent

License/Exam Passed: Series 65, Uniform Investment Adviser Law Examination

(Please refer to the Professional Designations Index for additional information about each exam, license, or professional designation listed above**)**

Item 3: Disciplinary Information

SEC rules require disclosure of all material legal or disciplinary events that may be relevant to your evaluation of the person providing you investment advice.

There are no legal or disciplinary events material to a client's or prospective client's evaluation of Clay P. Reynolds.

Item 4: Other Business Activities

SEC rules require disclosure of any investment-related business or other outside activity that could present a conflict of interest or affect the time and attention your advisor devotes to your account.

Clay P. Reynolds is not actively engaged in any investment-related business or occupation outside of Bluespring Wealth Management, LLC and has no other outside business activities to report.

Item 5: Additional Compensation

SEC rules require disclosure of any economic benefit your advisor receives from someone who is not a client for providing advisory services, as such arrangements could create incentives that may not align with your interests.

Clay P. Reynolds does not receive any economic benefit from a non-client for providing advisory services beyond the advisory fees disclosed in Bluespring Wealth Management, LLC's Form ADV Part 2A Brochure.

Item 6: Supervision

SEC rules require firms to explain how they supervise the advisory activities of their supervised persons, including how they monitor the advice provided to clients, and to identify the person responsible for that supervision.

Bluespring Wealth Management, LLC monitors the investments recommended by Clay P. Reynolds to ensure they are suitable for each client and consistent with their investment needs, goals, objectives, and risk tolerance, as well as any restrictions previously requested by the client. Bluespring Wealth Management, LLC periodically reviews Clay P. Reynolds's advisory activities, which may include reviewing individual client accounts, transactions, and correspondence (including emails) sent and received by the advisory person.

Should you have any questions or concerns regarding your advisory person, please contact Rochelle Levy, Chief Compliance Officer, at (737) 443-2122.

BLUESPRING WEALTH

Drew T. Hodgson

Bluespring Wealth River Valley

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This brochure supplement provides information about Drew T. Hodgson that supplements the Bluespring Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Rochelle Levy, Chief Compliance Officer, at (737) 443-2122 if you have not received Bluespring Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Drew T. Hodgson is available on the SEC's Investment Adviser Public Disclosure (IAPD) website at www.adviserinfo.sec.gov.

Item 2: Educational Background and Business Experience

SEC rules require disclosure of your advisor's name, year of birth, formal education, business background for the preceding five years, and any professional licenses or designations held, so you can evaluate their qualifications to provide investment advice.

Drew T. Hodgson

Year of Birth: 1999

Educational Background:

The University of Akron (2021)

Akron, OH

Bachelor of Business Administration, Financial Planning and Financial Management

Business Background (preceding five years):

Dates	Organization	Position	Location
11/01/2026 – Present	Bluespring Wealth Management, LLC	Financial Service Advisor	Mansfield, OH
10/01/2022 – 10/31/2026	Whitaker-Myers Wealth Managers, LTD	Investment Adviser Representative	Mansfield, OH
11/01/2022 – 08/01/2026	Innovation Solutions Insurance Services	Agent	El Segundo, CA
06/01/2021 – 10/01/2022	MML Investors Services	Registered Representative	Dublin, OH
04/01/2021 – 10/01/2022	Mass Mutual Life Insurance Company	Agent	Dublin, OH
06/01/2021 – 09/01/2022	Skylight Financial Group	Registered Assistant	Dublin, OH

Exams, Licenses, and Professional Designations:

Professional Designation: CERTIFIED FINANCIAL PLANNER™ (CFP®)

License/Exam Passed: SIE, Securities Industry Essentials Examination

License/Exam Passed: Series 7, General Securities Representative Examination

License/Exam Passed: Series 66, Uniform Combined State Law Examination

(Please refer to the Professional Designations Index for additional information about each exam, license, or professional designation listed above**)**

Item 3: Disciplinary Information

SEC rules require disclosure of all material legal or disciplinary events that may be relevant to your evaluation of the person providing you investment advice.

There are no legal or disciplinary events material to a client's or prospective client's evaluation of Drew T. Hodgson.

Item 4: Other Business Activities

SEC rules require disclosure of any investment-related business or other outside activity that could present a conflict of interest or affect the time and attention your advisor devotes to your account.

Drew T. Hodgson is a licensed life and disability insurance agent with CBS Brokerage Services. From time to time, he will offer clients advice or products from those activities. Clients should be aware that these services pay a commission and involve a conflict of interest, as commissionable products conflict with the fiduciary duties of a registered investment adviser.

Item 5: Additional Compensation

SEC rules require disclosure of any economic benefit your advisor receives from someone who is not a client for providing advisory services, as such arrangements could create incentives that may not align with your interests.

Drew T. Hodgson does not receive any economic benefit from a non-client for providing advisory services beyond the advisory fees disclosed in Bluespring Wealth Management, LLC's Form ADV Part 2A Brochure.

Item 6: Supervision

SEC rules require firms to explain how they supervise the advisory activities of their supervised persons, including how they monitor the advice provided to clients, and to identify the person responsible for that supervision.

Bluespring Wealth Management, LLC monitors the investments recommended by Drew T. Hodgson to ensure they are suitable for each client and consistent with their investment needs, goals, objectives, and risk tolerance, as well as any restrictions previously requested by the client. Bluespring Wealth Management, LLC periodically reviews Drew T. Hodgson's advisory activities, which may include reviewing individual client accounts, transactions, and correspondence (including emails) sent and received by the advisory person.

Should you have any questions or concerns regarding your advisory person, please contact Rochelle Levy, Chief Compliance Officer, at (737) 443-2122.

BLUESPRING WEALTH

Ethan R. Barry

Bluespring Wealth River Valley

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This brochure supplement provides information about Ethan R. Barry that supplements the Bluespring Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Rochelle Levy, Chief Compliance Officer, at (737) 443-2122 if you have not received Bluespring Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Ethan R. Barry is available on the SEC's Investment Adviser Public Disclosure (IAPD) website at www.adviserinfo.sec.gov.

Item 2: Educational Background and Business Experience

SEC rules require disclosure of your advisor's name, year of birth, formal education, business background for the preceding five years, and any professional licenses or designations held, so you can evaluate their qualifications to provide investment advice.

Ethan R. Barry

Year of Birth: 2000

Educational Background:

Kent State University (2019 - 2023)

Kent, OH

Bachelor of Business Administration, Finance

Business Background (preceding five years):

Dates	Organization	Position	Location
11/01/2026 – Present	Bluespring Wealth Management, LLC	Service Advisor	Mansfield, OH
05/01/2024 – 10/31/2026	Whitaker-Myers Wealth Managers, LTD	Investment Adviser Representative	Mansfield, OH
08/01/2023 – 05/01/2024	Whitaker-Myers Wealth Managers, LTD	Ramsey Solutions Concierge	Mansfield, OH
09/01/2019 – 08/01/2023	Kent State University	Student	Kent, OH

Exams, Licenses, and Professional Designations:

License/Exam Passed: Series 65, Uniform Investment Adviser Law Examination

(Please refer to the Professional Designations Index for additional information about each exam, license, or professional designation listed above**.)**

Item 3: Disciplinary Information

SEC rules require disclosure of all material legal or disciplinary events that may be relevant to your evaluation of the person providing you investment advice.

There are no legal or disciplinary events material to a client's or prospective client's evaluation of Ethan R. Barry.

Item 4: Other Business Activities

SEC rules require disclosure of any investment-related business or other outside activity that could present a conflict of interest or affect the time and attention your advisor devotes to your account.

Ethan R. Barry is not actively engaged in any investment-related business or occupation outside of Bluespring Wealth Management, LLC and has no other outside business activities to report.

Item 5: Additional Compensation

SEC rules require disclosure of any economic benefit your advisor receives from someone who is not a client for providing advisory services, as such arrangements could create incentives that may not align with your interests.

Ethan R. Barry does not receive any economic benefit from a non-client for providing advisory services beyond the advisory fees disclosed in Bluespring Wealth Management, LLC's Form ADV Part 2A Brochure.

Item 6: Supervision

SEC rules require firms to explain how they supervise the advisory activities of their supervised persons, including how they monitor the advice provided to clients, and to identify the person responsible for that supervision.

Bluespring Wealth Management, LLC monitors the investments recommended by Ethan R. Barry to ensure they are suitable for each client and consistent with their investment needs, goals, objectives, and risk tolerance, as well as any restrictions previously requested by the client. Bluespring Wealth Management, LLC periodically reviews Ethan R. Barry's advisory activities, which may include reviewing individual client accounts, transactions, and correspondence (including emails) sent and received by the advisory person.

Should you have any questions or concerns regarding your advisory person, please contact Rochelle Levy, Chief Compliance Officer, at (737) 443-2122.



Jacob S. Buckwalter

Bluespring Wealth River Valley

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This brochure supplement provides information about Jacob S. Buckwalter that supplements the Bluespring Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Rochelle Levy, Chief Compliance Officer, at (737) 443-2122 if you have not received Bluespring Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Jacob S. Buckwalter is available on the SEC's Investment Adviser Public Disclosure (IAPD) website at www.adviserinfo.sec.gov.

Item 2: Educational Background and Business Experience

SEC rules require disclosure of your advisor's name, year of birth, formal education, business background for the preceding five years, and any professional licenses or designations held, so you can evaluate their qualifications to provide investment advice.

Jacob S. Buckwalter

Year of Birth: 1989

Educational Background:

Tiffin University (2013)
Tiffin, OH
Bachelor of Business Administration, Finance

Business Background (preceding five years):

Dates	Organization	Position	Location
11/01/2026 – Present	Bluespring Wealth Management, LLC	Financial Service Advisor	Mansfield, OH
12/17/2020 – 10/31/2026	Whitaker Myers Wealth Managers, LTD	Financial Advisor	Wooster, OH

Exams, Licenses, and Professional Designations:

License/Exam Passed: Series 66, Uniform Combined State Law Examination

License/Exam Passed: Series 65, Uniform Investment Adviser Law Examination

License/Exam Passed: Series 63, Uniform Securities Agent State Law Examination

License/Exam Passed: Series 7, General Securities Representative Examination

License/Exam Passed: SIE, Securities Industry Essentials Examination

(Please refer to the Professional Designations Index for additional information about each exam, license, or professional designation listed above**.)**

Item 3: Disciplinary Information

SEC rules require disclosure of all material legal or disciplinary events that may be relevant to your evaluation of the person providing you investment advice.

There are no legal or disciplinary events material to a client's or prospective client's evaluation of Jacob S. Buckwalter.

Item 4: Other Business Activities

SEC rules require disclosure of any investment-related business or other outside activity that could present a conflict of interest or affect the time and attention your advisor devotes to your account.

Jacob S. Buckwalter holds a 21% ownership interest in Ride On Again, LLC, a bicycle shop located in Wooster that provides bicycle sales and service. Jacob S. Buckwalter is not regularly involved in the operation of the business and devotes approximately one hour per week to activities related to the business.

Item 5: Additional Compensation

SEC rules require disclosure of any economic benefit your advisor receives from someone who is not a client for providing advisory services, as such arrangements could create incentives that may not align with your interests.

Jacob S. Buckwalter does not receive any economic benefit from a non-client for providing advisory services beyond the advisory fees disclosed in Bluespring Wealth Management, LLC's Form ADV Part 2A Brochure.

Item 6: Supervision

SEC rules require firms to explain how they supervise the advisory activities of their supervised persons, including how they monitor the advice provided to clients, and to identify the person responsible for that supervision.

Bluespring Wealth Management, LLC monitors the investments recommended by Jacob S. Buckwalter to ensure they are suitable for each client and consistent with their investment needs, goals, objectives, and risk tolerance, as well as any restrictions previously requested by the client. Bluespring Wealth Management, LLC periodically reviews Jacob S. Buckwalter's advisory activities, which may include reviewing individual client accounts, transactions, and correspondence (including emails) sent and received by the advisory person.

Should you have any questions or concerns regarding your advisory person, please contact Rochelle Levy, Chief Compliance Officer, at (737) 443-2122.

BLUESPRING WEALTH

John-Mark C. Young

Bluespring Wealth River Valley

1485 Lexington Ave, Mansfield, OH 44907

(419) 524-4562

john-mark.young@bluespringwealth.com

www.bluespringwealthrivervalley.com

This brochure supplement provides information about John-Mark C. Young that supplements the Bluespring Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Rochelle Levy, Chief Compliance Officer, at (737) 443-2122 if you have not received Bluespring Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about John-Mark C. Young is available on the SEC's Investment Adviser Public Disclosure (IAPD) website at www.adviserinfo.sec.gov.

Item 2: Educational Background and Business Experience

SEC rules require disclosure of your advisor's name, year of birth, formal education, business background for the preceding five years, and any professional licenses or designations held, so you can evaluate their qualifications to provide investment advice.

John-Mark C. Young

Year of Birth: 1984

Educational Background:

Ashland University (2012)
Ashland, OH
Master of Business Administration, Finance

Campbellsville University (2009)
Campbellsville, KY
Bachelor of Science, Organizational Management

The Ohio State University (2008)
Wooster, OH
Associate of Arts

Business Background (preceding five years):

Dates	Organization	Position	Location
11/01/2026 – Present	Bluespring Wealth Management, LLC	Managing Director, Lead Advisor	Mansfield, OH
08/01/2021– 10/13/2026	Whitaker-Myers Wealth Managers, LTD	President/Chief Investment Officer	Wooster, OH
10/01/2015 – 08/01/2021	Whitaker-Myers Wealth Managers, LTD	Member/Financial Advisor	Wooster, OH

Exams, Licenses, and Professional Designations:

Professional Designation: Accredited Investment Fiduciary® (AIF®)

Professional Designation: CERTIFIED FINANCIAL PLANNER™ (CFP®)

Professional Designation: Certified Kingdom Advisor

Professional Designation: Certified Private Wealth Advisor® (CPWA®)

Professional Designation: Chartered Financial Consultant ®(ChFC®)

Professional Designation: National Social Security Advisor

Professional Designation: Retirement Income Certified Professional ™ (RICP®)

Professional Designation: Retirement Management Advisor

Professional Designation: Tax Planning Certified Professional Designation® (TPCP®)

License/Exam Passed: Series 65, Uniform Investment Adviser Law Examination

License/Exam Passed: Series 63, Uniform Securities Agent State Law Examination

License/Exam Passed: Series 7, General Securities Representative Examination

License/Exam Passed: Series 6, Investment Company Products/Variable Contracts Representative Examination

License/Exam Passed: SIE, Securities Industry Essentials Examination

(Please refer to the Professional Designations Index for additional information about each exam, license, or professional designation listed above**)**

Item 3: Disciplinary Information

SEC rules require disclosure of all material legal or disciplinary events that may be relevant to your evaluation of the person providing you investment advice.

There are no legal or disciplinary events material to a client's or prospective client's evaluation of John-Mark C. Young.

Item 4: Other Business Activities

SEC rules require disclosure of any investment-related business or other outside activity that could present a conflict of interest or affect the time and attention your advisor devotes to your account.

John-Mark C. Young serves as a member of the Board of Directors of Buckeye State Credit Union, a banking business located in Akron, Ohio.

Item 5: Additional Compensation

SEC rules require disclosure of any economic benefit your advisor receives from someone who is not a client for providing advisory services, as such arrangements could create incentives that may not align with your interests.

John-Mark C. Young does not receive any economic benefit from a non-client for providing advisory services beyond the advisory fees disclosed in Bluespring Wealth Management, LLC's Form ADV Part 2A Brochure.

Item 6: Supervision

SEC rules require firms to explain how they supervise the advisory activities of their supervised persons, including how they monitor the advice provided to clients, and to identify the person responsible for that supervision.

Bluespring Wealth Management, LLC monitors the investments recommended by John-Mark C. Young to ensure they are suitable for each client and consistent with their investment needs, goals, objectives, and risk tolerance, as well as any restrictions previously requested by the client. Bluespring Wealth Management, LLC periodically reviews John-Mark C. Young's advisory activities, which may include reviewing individual client accounts, transactions, and correspondence (including emails) sent and received by the advisory person.

Should you have any questions or concerns regarding your advisory person, please contact Rochelle Levy, Chief Compliance Officer, at (737) 443-2122.



Jonah D. Kearns

Bluespring Wealth River Valley

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www.bluespringwealthrivervalley.com

This brochure supplement provides information about Jonah D. Kearns that supplements the Bluespring Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Rochelle Levy, Chief Compliance Officer, at (737) 443-2122 if you have not received Bluespring Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Jonah D. Kearns is available on the SEC's Investment Adviser Public Disclosure (IAPD) website at www.adviserinfo.sec.gov.

Item 2: Educational Background and Business Experience

SEC rules require disclosure of your advisor's name, year of birth, formal education, business background for the preceding five years, and any professional licenses or designations held, so you can evaluate their qualifications to provide investment advice.

Jonah D. Kearns

Year of Birth: 1997

Educational Background:

Kent State University (2019)
Kent, OH
Bachelor of Science, Aeronautical Studies

Business Background (preceding five years):

Dates	Organization	Position	Location
11/01/2026 – Present	Bluespring Wealth Management, LLC	Service Advisor	Mansfield, OH
04/01/2014 - Present	Ohio Army National Guard	Army Officer	Delaware, OH
01/01/2026 – 10/31/2026	Whitaker-Myers Wealth Managers, LTD	Investment Adviser Representative	Mansfield, OH
01/01/2020 – 12/01/2025	US Army	Army Officer	Fayetteville, NC

Exams, Licenses, and Professional Designations:

License/Exam Passed: Series 65, Uniform Investment Adviser Law Examination

(Please refer to the Professional Designations Index for additional information about each exam, license, or professional designation listed above**)**

Item 3: Disciplinary Information

SEC rules require disclosure of all material legal or disciplinary events that may be relevant to your evaluation of the person providing you investment advice.

There are no legal or disciplinary events material to a client's or prospective client's evaluation of Jonah D. Kearns.

Item 4: Other Business Activities

SEC rules require disclosure of any investment-related business or other outside activity that could present a conflict of interest or affect the time and attention your advisor devotes to your account.

Jonah D. Kearns is not actively engaged in any investment-related business or occupation outside of Bluespring Wealth Management, LLC and has no other outside business activities to report.

Item 5: Additional Compensation

SEC rules require disclosure of any economic benefit your advisor receives from someone who is not a client for providing advisory services, as such arrangements could create incentives that may not align with your interests.

Jonah D. Kearns does not receive any economic benefit from a non-client for providing advisory services beyond the advisory fees disclosed in Bluespring Wealth Management, LLC's Form ADV Part 2A Brochure.

Item 6: Supervision

SEC rules require firms to explain how they supervise the advisory activities of their supervised persons, including how they monitor the advice provided to clients, and to identify the person responsible for that supervision.

Bluespring Wealth Management, LLC monitors the investments recommended by Jonah D. Kearns to ensure they are suitable for each client and consistent with their investment needs, goals, objectives, and risk tolerance, as well as any restrictions previously requested by the client. Bluespring Wealth Management, LLC periodically reviews Jonah D. Kearns's advisory activities, which may include reviewing individual client accounts, transactions, and correspondence (including emails) sent and received by the advisory person.

Should you have any questions or concerns regarding your advisory person, please contact Rochelle Levy, Chief Compliance Officer, at (737) 443-2122.

BLUESPRING WEALTH

Joseph W. Browning II

Bluespring Wealth River Valley

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This brochure supplement provides information about Joseph W. Browning II that supplements the Bluespring Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Rochelle Levy, Chief Compliance Officer, at (737) 443-2122 if you have not received Bluespring Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Joseph W. Browning II is available on the SEC's Investment Adviser Public Disclosure (IAPD) website at www.adviserinfo.sec.gov.

Item 2: Educational Background and Business Experience

SEC rules require disclosure of your advisor's name, year of birth, formal education, business background for the preceding five years, and any professional licenses or designations held, so you can evaluate their qualifications to provide investment advice.

Joseph W. Browning II

Year of Birth: 2001

Educational Background:

Miami University (2024)
Oxford, OH
Bachelor of Science in Business, Accounting

Business Background (preceding five years):

Dates	Organization	Position	Location
11/01/2026 – Present	Bluespring Wealth Management, LLC	Service Advisor	Mansfield, OH
06/01/2024 – 10/31/2026	Whitaker-Myers Wealth Managers, LTD	Investment Adviser Representative	Wooster, OH
08/01/2020 – 05/01/2024	Miami University	Residential Assistant	Oxford, OH
08/01/2020 – 05/01/2024	Miami University	College Student	Oxford, OH

Exams, Licenses, and Professional Designations:

Professional Designation: Enrolled Agent

License/Exam Passed: Series 65, Uniform Investment Adviser Law Examination

(Please refer to the Professional Designations Index for additional information about each exam, license, or professional designation listed above**)**

Item 3: Disciplinary Information

SEC rules require disclosure of all material legal or disciplinary events that may be relevant to your evaluation of the person providing you investment advice.

There are no legal or disciplinary events material to a client's or prospective client's evaluation of Joseph W. Browning II.

Item 4: Other Business Activities

SEC rules require disclosure of any investment-related business or other outside activity that could present a conflict of interest or affect the time and attention your advisor devotes to your account.

Joseph W. Browning II is not actively engaged in any investment-related business or occupation outside of Bluespring Wealth Management, LLC and has no other outside business activities to report.

Item 5: Additional Compensation

SEC rules require disclosure of any economic benefit your advisor receives from someone who is not a client for providing advisory services, as such arrangements could create incentives that may not align with your interests.

Joseph W. Browning II does not receive any economic benefit from a non-client for providing advisory services beyond the advisory fees disclosed in Bluespring Wealth Management, LLC's Form ADV Part 2A Brochure.

Item 6: Supervision

SEC rules require firms to explain how they supervise the advisory activities of their supervised persons, including how they monitor the advice provided to clients, and to identify the person responsible for that supervision.

Bluespring Wealth Management, LLC monitors the investments recommended by Joseph W. Browning II to ensure they are suitable for each client and consistent with their investment needs, goals, objectives, and risk tolerance, as well as any restrictions previously requested by the client. Bluespring Wealth Management, LLC periodically reviews Joseph W. Browning II's advisory activities, which may include reviewing individual client accounts, transactions, and correspondence (including emails) sent and received by the advisory person.

Should you have any questions or concerns regarding your advisory person, please contact Rochelle Levy, Chief Compliance Officer, at (737) 443-2122.



Joseph I. Mains

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This brochure supplement provides information about Joseph I. Mains that supplements the Bluespring Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Rochelle Levy, Chief Compliance Officer, at (737) 443-2122 if you have not received Bluespring Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Joseph I. Mains is available on the SEC's Investment Adviser Public Disclosure (IAPD) website at www.adviserinfo.sec.gov.

Item 2: Educational Background and Business Experience

SEC rules require disclosure of your advisor's name, year of birth, formal education, business background for the preceding five years, and any professional licenses or designations held, so you can evaluate their qualifications to provide investment advice.

Joseph I. Mains

Year of Birth: 1966

Educational Background:

Oklahoma City University (1995)
Oklahoma City, OK
Master of Criminal Justice Administration

University of Cincinnati (1991)
Cincinnati, OH
Bachelor of Science, Political Science

Business Background (preceding five years):

Dates	Organization	Position	Location
11/01/2026 – Present	Bluespring Wealth Management, LLC	Financial Service Advisor	Mansfield, OH
08/01/2024 – 10/31/2026	Whitaker-Myers Wealth Managers, LTD	Investment Adviser Representative	Mansfield, OH
10/01/2021 – 08/01/2024	Uber	Senior Claim Manager	Medina, OH
10/01/2006 – 10/01/2021	Travelers Insurance Company	Director of Property	Cleveland, OH

Exams, Licenses, and Professional Designations:

License/Exam Passed: Series 65, Uniform Investment Adviser Law Examination

(Please refer to the Professional Designations Index for additional information about each exam, license, or professional designation listed above**)**

Item 3: Disciplinary Information

SEC rules require disclosure of all material legal or disciplinary events that may be relevant to your evaluation of the person providing you investment advice.

There are no legal or disciplinary events material to a client's or prospective client's evaluation of Joseph I. Mains.

Item 4: Other Business Activities

SEC rules require disclosure of any investment-related business or other outside activity that could present a conflict of interest or affect the time and attention your advisor devotes to your account.

Joseph I. Mains is not actively engaged in any investment-related business or occupation outside of Bluespring Wealth Management, LLC and has no other outside business activities to report.

Item 5: Additional Compensation

SEC rules require disclosure of any economic benefit your advisor receives from someone who is not a client for providing advisory services, as such arrangements could create incentives that may not align with your interests.

Joseph I. Mains does not receive any economic benefit from a non-client for providing advisory services beyond the advisory fees disclosed in Bluespring Wealth Management, LLC's Form ADV Part 2A Brochure.

Item 6: Supervision

SEC rules require firms to explain how they supervise the advisory activities of their supervised persons, including how they monitor the advice provided to clients, and to identify the person responsible for that supervision.

Bluespring Wealth Management, LLC monitors the investments recommended by Joseph I. Mains to ensure they are suitable for each client and consistent with their investment needs, goals, objectives, and risk tolerance, as well as any restrictions previously requested by the client. Bluespring Wealth Management, LLC periodically reviews Joseph I. Mains's advisory activities, which may include reviewing individual client accounts, transactions, and correspondence (including emails) sent and received by the advisory person.

Should you have any questions or concerns regarding your advisory person, please contact Rochelle Levy, Chief Compliance Officer, at (737) 443-2122.



Logan M. Doup

Bluespring Wealth River Valley

1485 Lexington Ave, Mansfield, OH 44907

(419) 524-4562

logan.doup@bluespringwealth.com

www.bluespringwealthrivervalley.com

This brochure supplement provides information about Logan M. Doup that supplements the Bluespring Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Rochelle Levy, Chief Compliance Officer, at (737) 443-2122 if you have not received Bluespring Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Logan M. Doup is available on the SEC's Investment Adviser Public Disclosure (IAPD) website at www.adviserinfo.sec.gov.

Item 2: Educational Background and Business Experience

SEC rules require disclosure of your advisor's name, year of birth, formal education, business background for the preceding five years, and any professional licenses or designations held, so you can evaluate their qualifications to provide investment advice.

Logan M. Doup

Year of Birth: 1987

Educational Background:

University of Akron (2013)

Akron, OH

Master of Arts, Speech Language Pathology

The Ohio State University (2010)

Columbus, OH

Bachelor of Arts, Speech and Hearing Sciences

Business Background (preceding five years):

Dates	Organization	Position	Location
11/01/2026 – Present	Bluespring Wealth Management, LLC	Financial Service Advisor	Mansfield, OH
11/01/2021 – 10/31/2026	Whitaker-Myers Wealth Managers, LTD	Financial Advisor	Mansfield, OH
01/01/2021 – 10/01/2021	Avita Health Systems	Speech Language Pathologist	Gallon, OH

Exams, Licenses, and Professional Designations:

Professional Designation: CERTIFIED FINANCIAL PLANNER™ (CFP®)

Professional Designation: Certified Kingdom Advisor

License/Exam Passed: Series 65, Uniform Investment Adviser Law Examination

(Please refer to the Professional Designations Index for additional information about each exam, license, or professional designation listed above**)**

Item 3: Disciplinary Information

SEC rules require disclosure of all material legal or disciplinary events that may be relevant to your evaluation of the person providing you investment advice.

There are no legal or disciplinary events material to a client's or prospective client's evaluation of Logan M. Doup.

Item 4: Other Business Activities

SEC rules require disclosure of any investment-related business or other outside activity that could present a conflict of interest or affect the time and attention your advisor devotes to your account.

Logan M. Doup operates a hobby farm that produces and sells honey and garlic.

Item 5: Additional Compensation

SEC rules require disclosure of any economic benefit your advisor receives from someone who is not a client for providing advisory services, as such arrangements could create incentives that may not align with your interests.

Logan M. Doup does not receive any economic benefit from a non-client for providing advisory services beyond the advisory fees disclosed in Bluespring Wealth Management, LLC's Form ADV Part 2A Brochure.

Item 6: Supervision

SEC rules require firms to explain how they supervise the advisory activities of their supervised persons, including how they monitor the advice provided to clients, and to identify the person responsible for that supervision.

Bluespring Wealth Management, LLC monitors the investments recommended by Logan M. Doup to ensure they are suitable for each client and consistent with their investment needs, goals, objectives, and risk tolerance, as well as any restrictions previously requested by the client. Bluespring Wealth Management, LLC periodically reviews Logan M. Doup's advisory activities, which may include reviewing individual client accounts, transactions, and correspondence (including emails) sent and received by the advisory person.

Should you have any questions or concerns regarding your advisory person, please contact Rochelle Levy, Chief Compliance Officer, at (737) 443-2122.



Matthew G. Harris

Bluespring Wealth River Valley

1485 Lexington Ave, Mansfield, OH 44907

(419) 524-4562

matthew.harris@bluespringwealth.com

www.bluespringwealthrivervalley.com

This brochure supplement provides information about Matthew G. Harris that supplements the Bluespring Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Rochelle Levy, Chief Compliance Officer, at (737) 443-2122 if you have not received Bluespring Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Matthew G. Harris is available on the SEC's Investment Adviser Public Disclosure (IAPD) website at www.adviserinfo.sec.gov.

Item 2: Educational Background and Business Experience

SEC rules require disclosure of your advisor's name, year of birth, formal education, business background for the preceding five years, and any professional licenses or designations held, so you can evaluate their qualifications to provide investment advice.

Matthew G. Harris

Year of Birth: 1975

Educational Background:

Ashland University (1997)

Ashland, OH

Bachelor of Science in Business Administration, Marketing and Economics

Business Background (preceding five years):

Dates	Organization	Position	Location
11/01/2026 – Present	Bluespring Wealth Management, LLC	Director of Advisory Services	Mansfield, OH
03/01/2017 – 10/31/2026	Whitaker-Myers Wealth Managers, LTD	Member/Financial Advisor	Mansfield, OH
05/01/2013 – 10/31/2026	Whitaker-Myers Benefit Plans	Insurance Agent	Ashland, OH
03/01/2017 – 10/31/2026	MS Howells & Co	Registered Representative	Scottsdale, AZ

Exams, Licenses, and Professional Designations:

License/Exam Passed: Series 63, Uniform Securities Agent State Law Examination

License/Exam Passed: Series 62, Corporate Securities Limited Representative Examination

License/Exam Passed: Series 7, General Securities Representative Examination

License/Exam Passed: Series 6, Investment Company Products/Variable Contracts Representative Examination

License/Exam Passed: SIE, Securities Industry Essentials Examination

(Please refer to the Professional Designations Index for additional information about each exam, license, or professional designation listed above**)**

Item 3: Disciplinary Information

SEC rules require disclosure of all material legal or disciplinary events that may be relevant to your evaluation of the person providing you investment advice.

There are no legal or disciplinary events material to a client's or prospective client's evaluation of Matthew G. Harris.

Item 4: Other Business Activities

SEC rules require disclosure of any investment-related business or other outside activity that could present a conflict of interest or affect the time and attention your advisor devotes to your account.

Matthew G. Harris serves as a Chief Financial Officer of Trifecta Tickets, LLC, a business engaged in the marketing and administration of a ticket sales website. In this role, he is responsible for paying bills and managing the company's financial matters.

Item 5: Additional Compensation

SEC rules require disclosure of any economic benefit your advisor receives from someone who is not a client for providing advisory services, as such arrangements could create incentives that may not align with your interests.

Matthew G. Harris does not receive any economic benefit from a non-client for providing advisory services beyond the advisory fees disclosed in Bluespring Wealth Management, LLC's Form ADV Part 2A Brochure.

Item 6: Supervision

SEC rules require firms to explain how they supervise the advisory activities of their supervised persons, including how they monitor the advice provided to clients, and to identify the person responsible for that supervision.

Bluespring Wealth Management, LLC monitors the investments recommended by Matthew G. Harris to ensure they are suitable for each client and consistent with their investment needs, goals, objectives, and risk tolerance, as well as any restrictions previously requested by the client. Bluespring Wealth Management, LLC periodically reviews Matthew G. Harris's advisory activities, which may include reviewing individual client accounts, transactions, and correspondence (including emails) sent and received by the advisory person.

Should you have any questions or concerns regarding your advisory person, please contact Rochelle Levy, Chief Compliance Officer, at (737) 443-2122.



Mica N. Dauch

Bluespring Wealth River Valley

1485 Lexington Ave, Mansfield, OH 44907

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mica.dauch@bluespringwealth.com

www.bluespringwealthrivervalley.com

This brochure supplement provides information about Mica N. Dauch that supplements the Bluespring Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Rochelle Levy, Chief Compliance Officer, at (737) 443-2122 if you have not received Bluespring Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Mica N. Dauch is available on the SEC's Investment Adviser Public Disclosure (IAPD) website at www.adviserinfo.sec.gov.

Item 2: Educational Background and Business Experience

SEC rules require disclosure of your advisor's name, year of birth, formal education, business background for the preceding five years, and any professional licenses or designations held, so you can evaluate their qualifications to provide investment advice.

Mica N. Dauch

Year of Birth: 2002

Educational Background:

Franklin University (2024)

Columbus, OH

Bachelor of Business Administration, Financial Management

North Central State College (2021)

Mansfield, OH

Associate of Business Administration, Financial Management

Business Background (preceding five years):

Dates	Organization	Position	Location
11/01/2026 – Present	Bluespring Wealth Management, LLC	Service Advisor	Mansfield, OH
07/01/2024 – 10/31/2026	Whitaker-Myers Wealth Managers, LTD	Investment Adviser Representative	Mansfield, OH
07/01/2024 – 10/31/2026	Whitaker-Myers Wealth Managers	Ramsey Concierge	Mansfield, OH
05/01/2023 – 06/01/2024	Buckeye State Credit Union	Assistant Branch Manager	Mansfield, OH
05/01/2022 – 05/01/2024	Franklin University	Student	Columbus, OH
09/01/2022 – 12/01/2023	Navigator Wealth Management	Client Service Specialist	Mansfield, OH
10/01/2018 – 07/01/2023	Chinatown	Hostess/Waitress	Mansfield, OH
07/01/2021 – 05/01/2023	Ohio Health	Registrar	Mansfield, OH
08/01/2019 – 12/01/2021	North Central State College	Student	Lucas, OH

Exams, Licenses, and Professional Designations:

Professional Designation: Enrolled Agent

License/Exam Passed: Series 65, Uniform Investment Adviser Law Examination

(Please refer to the Professional Designations Index for additional information about each exam, license, or professional designation listed above**)**

Item 3: Disciplinary Information

SEC rules require disclosure of all material legal or disciplinary events that may be relevant to your evaluation of the person providing you investment advice.

There are no legal or disciplinary events material to a client's or prospective client's evaluation of Mica N. Dauch.

Item 4: Other Business Activities

SEC rules require disclosure of any investment-related business or other outside activity that could present a conflict of interest or affect the time and attention your advisor devotes to your account.

Mica N. Dauch is not actively engaged in any investment-related business or occupation outside of Bluespring Wealth Management, LLC and has no other outside business activities to report.

Item 5: Additional Compensation

SEC rules require disclosure of any economic benefit your advisor receives from someone who is not a client for providing advisory services, as such arrangements could create incentives that may not align with your interests.

Mica N. Dauch does not receive any economic benefit from a non-client for providing advisory services beyond the advisory fees disclosed in Bluespring Wealth Management, LLC's Form ADV Part 2A Brochure.

Item 6: Supervision

SEC rules require firms to explain how they supervise the advisory activities of their supervised persons, including how they monitor the advice provided to clients, and to identify the person responsible for that supervision.

Bluespring Wealth Management, LLC monitors the investments recommended by Mica N. Dauch to ensure they are suitable for each client and consistent with their investment needs, goals, objectives, and risk tolerance, as well as any restrictions previously requested by the client. Bluespring Wealth Management, LLC periodically reviews Mica N. Dauch's advisory activities, which may include reviewing individual client accounts, transactions, and correspondence (including emails) sent and received by the advisory person.

Should you have any questions or concerns regarding your advisory person, please contact Rochelle Levy, Chief Compliance Officer, at (737) 443-2122.

BLUESPRING WEALTH

Timothy P. Hilterman

Bluespring Wealth River Valley
1485 Lexington Ave, Mansfield, OH 44907
(419) 524-4562
tim.hilterman@bluespringwealth.com
www.bluespringwealthrivervalley.com

This brochure supplement provides information about Timothy P. Hilterman that supplements the Bluespring Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Rochelle Levy, Chief Compliance Officer, at (737) 443-2122 if you have not received Bluespring Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Timothy P. Hilterman is available on the SEC's Investment Adviser Public Disclosure (IAPD) website at www.adviserinfo.sec.gov.

Item 2: Educational Background and Business Experience

SEC rules require disclosure of your advisor's name, year of birth, formal education, business background for the preceding five years, and any professional licenses or designations held, so you can evaluate their qualifications to provide investment advice.

Timothy P. Hilterman

Year of Birth: 1979

Educational Background:

Palm Beach Atlantic University (2007)
West Palm Beach, FL
Master of Business Administration

Grove City College (2002)
Grove City, PA
Bachelor of Science, Electrical Engineering

Business Background (preceding five years):

Dates	Organization	Position	Location
11/01/2026 – Present	Bluespring Wealth Management, LLC	Director of Advisory Services	Mansfield, OH
12/01/2024 – 10/31/2026	Whitaker-Myers Wealth Managers, LTD	Investment Adviser Representative	Mansfield, OH
11/01/2024 – 10/01/2026	Whitaker-Myers Wealth Managers	Chief Financial Planning Officer	Mansfield, OH
08/01/2014 – 11/01/2024	Whitcomb & Hess, Inc	Financial Planning Specialist	Ashland, OH

Exams, Licenses, and Professional Designations:

Professional Designation: CERTIFIED FINANCIAL PLANNER™ (CFP®)

License/Exam Passed: Series 66, Uniform Combined State Law Examination

License/Exam Passed: Series 7, General Securities Representative Examination

License/Exam Passed: Series 6, Investment Company Products/Variable Contracts Representative Examination

License/Exam Passed: SIE, Securities Industry Essentials Examination

(Please refer to the Professional Designations Index for additional information about each exam, license, or professional designation listed above**)**

Item 3: Disciplinary Information

SEC rules require disclosure of all material legal or disciplinary events that may be relevant to your evaluation of the person providing you investment advice.

There are no legal or disciplinary events material to a client's or prospective client's evaluation of Timothy P. Hilterman.

Item 4: Other Business Activities

SEC rules require disclosure of any investment-related business or other outside activity that could present a conflict of interest or affect the time and attention your advisor devotes to your account.

Timothy P. Hilterman owns residential real estate that is periodically offered for short-term rental through Airbnb. The activity is separate from and unrelated to Timothy P. Hilterman's investment advisory activities.

Item 5: Additional Compensation

SEC rules require disclosure of any economic benefit your advisor receives from someone who is not a client for providing advisory services, as such arrangements could create incentives that may not align with your interests.

Timothy P. Hilterman does not receive any economic benefit from a non-client for providing advisory services beyond the advisory fees disclosed in Bluespring Wealth Management, LLC's Form ADV Part 2A Brochure.

Item 6: Supervision

SEC rules require firms to explain how they supervise the advisory activities of their supervised persons, including how they monitor the advice provided to clients, and to identify the person responsible for that supervision.

Bluespring Wealth Management, LLC monitors the investments recommended by Timothy P. Hilterman to ensure they are suitable for each client and consistent with their investment needs, goals, objectives, and risk tolerance, as well as any restrictions previously requested by the client. Bluespring Wealth Management, LLC periodically reviews Timothy P. Hilterman's advisory activities, which may include reviewing individual client accounts, transactions, and correspondence (including emails) sent and received by the advisory person.

Should you have any questions or concerns regarding your advisory person, please contact Rochelle Levy, Chief Compliance Officer, at (737) 443-2122.

BLUESPRING WEALTH

Nicholas S. Allen

Bluespring Wealth River Valley
1485 Lexington Ave, Mansfield, OH 44907
(330) 345-3950
nick.allen@bluespringwealth.com
www.bluespringwealthrivervalley.com

This brochure supplement provides information about Nicholas S. Allen that supplements the Bluespring Wealth Management, LLC brochure. You should have received a copy of that brochure. Please contact Rochelle Levy, Chief Compliance Officer, at (737) 443-2122 if you have not received Bluespring Wealth Management, LLC's brochure or if you have any questions about the contents of this supplement.

Additional information about Nicholas S. Allen is available on the SEC's Investment Adviser Public Disclosure (IAPD) website at www.adviserinfo.sec.gov.

Item 2: Educational Background and Business Experience

SEC rules require disclosure of your advisor's name, year of birth, formal education, business background for the preceding five years, and any professional licenses or designations held, so you can evaluate their qualifications to provide investment advice.

Nicholas S. Allen

Year of Birth: 1990

Educational Background:

Ohio University (2013)

Athens, OH

Bachelor of Science, Education Integrated Language Arts

Business Background (preceding five years):

Dates	Organization	Position	Location
11/01/2026 – Present	Bluespring Wealth Management, LLC	Financial Service Advisor	Mansfield, OH
07/01/2022 – 10/31/2026	Whitaker-Myers Wealth Managers, LTD	Investment Adviser Representative	Mansfield, OH
06/01/2022 – 07/01/2022	Whitaker-Myers Wealth Managers	IAR (in training)	Wooster, OH
07/01/2013 – 06/01/2022	Young Life	Area Director	Colorado Springs, CO

Exams, Licenses, and Professional Designations:

License/Exam Passed: Series 65, Uniform Investment Adviser Law Examination

(Please refer to the Professional Designations Index for additional information about each exam, license, or professional designation listed above**)**

Item 3: Disciplinary Information

SEC rules require disclosure of all material legal or disciplinary events that may be relevant to your evaluation of the person providing you investment advice.

There are no legal or disciplinary events material to a client's or prospective client's evaluation of Nicholas S. Allen.

Item 4: Other Business Activities

SEC rules require disclosure of any investment-related business or other outside activity that could present a conflict of interest or affect the time and attention your advisor devotes to your account.

Nicholas S. Allen is not actively engaged in any investment-related business or occupation outside of Bluespring Wealth Management, LLC and has no other outside business activities to report.

Item 5: Additional Compensation

SEC rules require disclosure of any economic benefit your advisor receives from someone who is not a client for providing advisory services, as such arrangements could create incentives that may not align with your interests.

Nicholas S. Allen does not receive any economic benefit from a non-client for providing advisory services beyond the advisory fees disclosed in Bluespring Wealth Management, LLC's Form ADV Part 2A Brochure.

Item 6: Supervision

SEC rules require firms to explain how they supervise the advisory activities of their supervised persons, including how they monitor the advice provided to clients, and to identify the person responsible for that supervision.

Bluespring Wealth Management, LLC monitors the investments recommended by Nicholas S. Allen to ensure they are suitable for each client and consistent with their investment needs, goals, objectives, and risk tolerance, as well as any restrictions previously requested by the client. Bluespring Wealth Management, LLC periodically reviews Nicholas S. Allen's advisory activities, which may include reviewing individual client accounts, transactions, and correspondence (including emails) sent and received by the advisory person.

Should you have any questions or concerns regarding your advisory person, please contact Rochelle Levy, Chief Compliance Officer, at (737) 443-2122.

BLUESPRING WEALTH

PROFESSIONAL DESIGNATIONS INDEX

Securities Licenses & Exams

License/Exam	Description
Securities Industry Essentials (SIE)	The SIE assesses foundational knowledge of the securities industry.
Series 6 – Investment Company and Variable Contracts Products Representative Exam	The Series 6 exam qualifies an individual as an Investment Company and Variable Contracts Products Representative, authorized to sell products such as mutual funds and variable annuities.
Series 7 – General Securities Representative Exam	The Series 7 exam qualifies an individual as a General Securities Representative, authorized to sell stocks, bonds, options, mutual funds, variable annuities, and other securities products.
Series 62 – Corporate Securities Representative Examination	The Series 62 exam qualified an individual as a Corporate Securities Representatives, authorized to conduct transactions in corporate securities, including corporate stocks and bonds.
Series 63 – Uniform Securities Agent State Law Exam	The Series 63 exam qualifies an individual as a securities agent by demonstrating knowledge of state securities laws and regulations governing securities transactions.
Series 65 – Uniform Investment Adviser Law Exam	The Series 65 exam qualifies an individual to act as an Investment Representative and provide investment advice to clients for compensation.
Series 66 – Uniform Combined State Law Exam	The Series 66 exam qualifies an individual to act as both an Investment Adviser Representative and a securities agent.

Professional Designations

Professional Designation: Accredited Estate Planner (AEP®)

Description: The Accredited Estate Planner® (AEP®) designation is awarded by the National Association of Estate Planners & Councils. It is a graduate-level, multi-disciplinary estate planning designation for professionals who meet requirements for education, experience, knowledge, professional reputation, and character, and who commit to a team-based approach to estate planning. Minimum Qualification(s): Applicants must be actively engaged in estate planning for at least five years, devote at least one-third of their professional time to estate planning, hold an approved professional credential or degree such as CLU®, ChFC®, CFP®, CPA, JD, CFA, CPWA®, CTFA, or certain other approved credentials, provide three professional references, and maintain membership in an affiliated local estate planning council where applicable. Applicants with 5 to 15 years of experience must also complete two graduate estate planning courses.

Professional Designation: Accredited Investment Fiduciary® (AIF®)

Description: The Accredited Investment Fiduciary® (AIF®) designation is issued by Fi360/Broadridge and demonstrates knowledge of fiduciary duties and prudent investment practices.

Minimum Qualification(s): Education: Completion of AIF® training coursework covering fiduciary standards and the Prudent Practices® framework. Examination: Passing a comprehensive examination on fiduciary principles. Ethics: Compliance with Fi360's Code of Ethics and ongoing continuing education.

Professional Designation: Certified Financial Paraplanner (RP)

Description: The Registered Paraplanner℠ (RP®) designation — No longer offered or supported by issuing organization (College for Financial Planning) — reflects foundational training in the financial planning process and client support activities including investments, insurance, retirement, tax, and estate planning.

Professional Designation: CERTIFIED FINANCIAL PLANNER® professional

I am certified for financial planning services in the United States by Certified Financial Planner Board of Standards, Inc. ("CFP Board"). Therefore, I may refer to myself as a CERTIFIED FINANCIAL PLANNER® professional or a CFP® professional, and I may use these and the other certification marks (the "CFP Board Certification Marks") that Certified Financial Planner Board of Standards Center for Financial Planning, Inc. has licensed to CFP Board in the United States. The CFP® certification is voluntary. No federal or state law or regulation requires financial planners to hold the CFP® certification. You may find more information about the CFP® certification at www.cfp.net.

CFP® professionals have met CFP Board's high standards for education, examination, experience, and ethics. To become a CFP® professional, an individual must fulfill the following requirements:

- Education – Earn a bachelor's degree or higher from an accredited college or university and complete CFP Board-approved coursework at a college or university through a CFP Board Registered Program. The coursework covers the financial planning subject areas CFP Board has determined are necessary for the competent and professional delivery of financial planning services, as well as a comprehensive financial plan development capstone course. A candidate may satisfy some of the coursework requirement through other qualifying credentials. CFP Board implemented the bachelor's degree or higher requirement in 2007 and the financial planning development capstone course requirement in March 2012. Therefore, a CFP® professional who first became certified before those dates may not have earned a bachelor's or higher degree or completed a financial planning development capstone course.

- Examination – Pass the comprehensive CFP® Certification Examination. The examination is designed to assess an individual's ability to integrate and apply a broad base of financial planning knowledge in the context of real-life financial planning situations.
- Experience – Complete 6,000 hours of professional experience related to the personal financial planning process, or 4,000 hours of apprenticeship experience that meets additional requirements.
- Ethics – Satisfy the Fitness Standards for Candidates for CFP® Certification and Former CFP® Professionals Seeking Reinstatement and agree to be bound by CFP Board's Code of Ethics and Standards of Conduct ("Code and Standards"), which sets forth the ethical and practice standards for CFP® professionals.

Individuals who become certified must complete the following ongoing education and ethics requirements to remain certified and maintain the right to continue to use the CFP Board Certification Marks:

- Ethics – Commit to complying with CFP Board's Code and Standards. This includes a commitment to CFP Board, as part of the certification, to act as a fiduciary, and therefore, act in the best interests of the client, at all times when providing financial advice and financial planning. CFP Board may sanction a CFP® professional who does not abide by this commitment, but CFP Board does not guarantee a CFP® professional's services. A client who seeks a similar commitment should obtain a written engagement that includes a fiduciary obligation to the client.

Continuing Education – Complete 30 hours of continuing education every two years to maintain competence, demonstrate specified levels of knowledge, skills, and abilities, and keep up with developments in financial planning. Two of the hours must address the Code and Standards.

Professional Designation: Certified Fund Specialist (CFS)

Description: The Certified Fund Specialist (CFS®) designation is issued by the Institute of Business & Finance and reflects specialized knowledge of mutual funds and related investment vehicles, including ETFs, closed-end funds, and REITs, as well as fund analysis, selection, and portfolio construction. Minimum Qualification(s): Candidates must hold a bachelor's degree or have at least 2,000 hours of financial services work experience, complete a self-study program through the Institute of Business & Finance, pass three proctored module exams and a written case study, adhere to the IBF Code of Ethics, and complete 30 hours of continuing education every two years.

Professional Designation: Certified Kingdom Advisor

- Kingdom Advisors is a non-profit training organization for financial professionals who specialize in the planning differentiators that exist when you apply a Christian worldview to financial decision-making.

- The prerequisites for the designation/certification are that the advisor must hold one of the approved industry designations (CFP®, ChFC®, CPA, CPA/PFS, EA, CFA, CIMA®, AAMS, CLU®, JD) or 10 years of experience in the discipline in which applying for the CKA® designation. The disciplines include financial planning, investments, accounting, estate planning law, and insurance. The education prerequisites for the designation/certification is a 21.5-hour online course and a 200-question open-book exam with a minimum score of 80.

- The continuing education requirement to maintain the designation is 10 hours annually. Kingdom Advisors (KA) also requires all Certified Kingdom Advisor® designees to remain in substantial compliance with a set of ethical principles, rules, and standards in order to use or to continue to use the Certified Kingdom Advisor® designation. In order to oversee such compliance, KA has established procedures for reporting ethical violation, as well as a set of disciplinary procedures to oversee the investigation of potential violations of such principles.

Professional Designation: Certified Private wealth advisor (CPWA®)

Description: The Certified Private Wealth Advisor ®(CPWA®) certification is issued by the Investments & Wealth Institute and reflects advanced knowledge in wealth management for high-net-worth and ultra-high-net-worth clients, including: tax planning, estate planning and wealth transfer, behavioral finance, family dynamics, risk management and asset protection, charitable giving, and legacy planning.
Minimum Qualification(s): Candidates must hold a bachelor's degree from an accredited college or university or an eligible professional designation or license specified by the Investments & Wealth Institute, have at least five years of financial services experience, complete an approved CPWA® education program, pass a comprehensive certification examination, and adhere to the Investments & Wealth Institute's Code of Professional Responsibility. Designees must complete 40 hours of continuing education every two years to maintain the certification.

Professional Designation: Certified Public Accountant (CPA)

Description: The Certified Public Accountant (CPA) designation is licensed and regulated by state boards of accountancy. CPAs are required to follow a rigorous Code of Professional Conduct which requires that they act with integrity, objectivity, due care, competence, fully disclose any conflicts of interest, maintain client confidentiality, and serve the public interest when providing financial services.
Minimum Qualification(s): Education: Minimum college education as required by the state board. Examination: Successful passage of the Uniform CPA Examination. Experience: Minimum experience levels as required by the state board. Continuing Education: Completion of continuing professional education as required to maintain licensure.

Professional Designation: Certified Trust and Fiduciary Advisor (CTFA)

Description: The Certified Trust and Fiduciary Advisor (CTFA) designation is issued by the American Bankers Association and reflects knowledge in trust and fiduciary services, wealth management, estate and financial planning, asset management, trust administration, risk and compliance, ethics, and client relationship management. Minimum Qualification(s): Candidates must meet experience and education requirements, submit an application, agree to the American Bankers Association professional code of ethics, and pass the CTFA examination. Eligibility may be met through qualifying combinations of wealth management experience, approved training, or education.

Professional Designation: Chartered Financial Consultant® (ChFC®)

Description: The Chartered Financial Consultant® (ChFC®) designation is awarded by The American College of Financial Services and represents advanced knowledge in comprehensive financial planning across insurance, taxation, investments, retirement, and estate planning.

Minimum Qualification(s): Education: Completion of a rigorous, multi-course curriculum through The American College. Examinations: Passing exams for each required course. Experience: Typically three years of relevant business experience in financial services. Ethics: Adherence to The American College's Code of Ethics and ongoing continuing-education requirements.

Professional Designation: Chartered Life Underwriter® (CLU®)

This designation is issued by The American College and is granted to individuals who have at least three years of full-time business experience within the five years preceding the awarding of the designation. The candidate is required to take a series of mandatory courses which include, for example, the following: insurance planning, life insurance law, fundamentals of estate planning, planning for business owners, income taxation, group benefits, planning for retirement needs, and investments. Each course has a final proctored exam and once issued, the individual is required to submit 30 hours of continuing education every two years.

Professional Designation: Enrolled Agent

The Enrolled Agent designation is the highest credential awarded by the IRS, granting individuals the privilege of representing taxpayers before the Internal Revenue Service. Unlike Certified Public Accountants (CPAs) or attorneys, who are licensed by states, EAs are federally licensed, offering them nationwide practice rights.

You can qualify for the Enrolled Agent designation through two main paths:

1. Passing the Special Enrollment Examination (SEE): This three-part comprehensive exam covers individual taxation, business taxation, and representation, practices, and procedures. You must pass all three parts within a three-year timeframe to be eligible.

2. Prior IRS Employment: You can also qualify if you have at least five years of continuous employment with the IRS where your regular duties involved interpreting and applying the Internal Revenue Code regarding income, estate, gift, employment, or excise taxes.

Professional Designation: NSSA® (National Social Security Advisor)

- A National Social Security Advisor (NSSA) is a professional designation that signifies expertise in Social Security benefits and strategies. NSSA advisors are trained to help individuals and couples make informed decisions about their Social Security options, aiming to maximize benefits based on unique life circumstances. This designation is earned through specialized training and examination, equipping advisors with a deep understanding of the Social Security system, including spousal benefits, timing strategies and rules that can impact retirees.

Professional Designation: RICP® (Retirement Income Certified Professional™)

- The RICP® designation teaches advisers techniques and best practices used to create sustainable streams of retirement income. The education covers retirement income planning, maximizing Social Security and other income sources, minimizing risks to the plan, and managing portfolios during the asset distribution phase. The designation includes three required, college-level courses that represent a total average study time of more than 150 hours. RICP® designees must meet experience, continuing education and ethics requirements. The credential is awarded by The American College, a non-profit educator with an 85-year heritage and the highest form of academic accreditation.

Professional Designation: RMA - Retirement Management Advisor

- A retirement management advisor is a financial professional who is certified to create custom retirement plans for their clients. This financial designation is used to delineate professionals who have undertaken additional education and training in the area of retirement planning.

Professional Designation: Tax Planning Certified Professional Designation® (TPCP®)

- The Tax Planning Certified Professional Designation® (TPCP®) is a specialized credential awarded to financial professionals who complete an in-depth education and training program focused on advanced tax planning strategies. The designation emphasizes practical and comprehensive knowledge in areas such as federal income taxation, retirement planning, estate and gift tax strategies, and tax-efficient investment management.

- TPCP® designees are trained to integrate proactive tax planning into broader financial planning and portfolio management processes. This includes helping clients minimize tax liabilities, understand complex tax implications of investment decisions, and plan for long-term wealth preservation.

- The designation requires successful completion of coursework, passing a final examination, and adherence to ongoing continuing education requirements to maintain up-to-date knowledge of current tax laws and planning techniques.